Virtual Learning Series
HIV Cluster Response
3-Part Training Series
Program Booklet

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Continuing Education Credits (CEUs)
Accreditation Statement and Disclosure

In support of improving patient care, this activity has been planned and implemented by Baylor College of Medicine and Project ECHO®. Project ECHO® is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), to provide continuing education for the healthcare team.

**AMA Designation Statement**
Project ECHO® designates this live activity for a maximum of 2.0 AMA PRA Category 1 Credits™. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

**ACPE Designation Statement**
This activity will provide pharmacists up to 2.0 contact hours or 0.2 CEU. JA4008231-9999-20-028-L04-P has been assigned to this Knowledge/Application/Practice based program for Pharmacists. CE credit information, based on verification of live attendance and completion of the program evaluation, will be provided to NABP within 60 days after the activity completion.

**ANCC Designation Statement**
Project ECHO® designates this live activity for a maximum of 2.0 ANCC contact hours. Nursing contact hours will be awarded for successful completion of program components based upon documented attendance and completion of evaluation.

**GCSW Accreditation/Credit Designation**
Approved CEUs: Up to 6.0 CEUS for attendance at 1-3 of the training modules based on sign-in. Additionally, inclusive in the total number of CEUs awarded for each module the following number of Ethics CEUs will be included: Module 1 = .25 Ethics CEUs; Module 2 = .5 Ethics CEUs; Module 3 = 1.0 Ethics CEUs). The University of Houston Graduate College Of Social Work (GCSW) is licensed to provide continuing education units by the Texas State Board of Social Worker Examiners, License number 6285.

**Disclosure Statement**
Project ECHO®, in compliance with the ACCME Standards of Commercial Support, requires that anyone who is in a position to control the content of an activity disclose all relevant financial relationships they have had within the last 12 months with a commercial interest related to the content of this activity.

The Planners and Presenters of this activity disclose that they have no financial relationships with any commercial interest.

**Planning Committee**
- Shital M. Patel, MD, MSc
- Avishek Gosh-Hajra, M.D., MHA/MBA
- Abhbirami Rajagopal, PhD, MPH
- Shital M. Patel, MD, MSc
- Felicia Robinson, MBA
- Kathryn Fergus, BA
- Naoshia Carroll, RN
- Rose Kumenda, PharmD
- Eve Mokotoff, MPH
- Erin Bascom, MPH
- Elana Ross, BA
- Analise Monterosso, MPH
- Marcus Benoit, MSW
- Heather Posner, MPH
- Lisa Starr, M.S.
- Julie Saber, ACRN, HACP, BSN

**Presenters**
- Eve Mokotoff, MPH
- Erin Bascom, MPH
- Elana Ross, BA
- Analise Monterosso, MPH
- Dori Molozanov, MPH
- Barbara Saatkamp Taylor, M.D., M.S.
By the end of this series, participants will be able to:

1. Understand the history and concepts behind public health surveillance including ethics, consent, and data protection for HIV surveillance data
2. Explain the basic process, benefits, and drawbacks of HIV cluster response
3. Gain examples of how health departments have responded to HIV clusters “on the ground”
4. Describe the different roles played by the health department and partners, including providers and community-based organizations, in cluster response activities
5. Effectively communicate with community members/clients about common cluster response concerns
6. Understand how the HIV criminalization landscape in Texas impacts cluster response work, specifically related to health department data release
7. Consider how messaging surrounding cluster response work relates to HIV stigma

Recommended audience: Health department staff and community-based organization staff. This learning session is tailored to participants from the Houston, Texas metropolitan area.

Day 1: Tuesday, September 14, 2021 (2:00pm-4:30pm CT)

<table>
<thead>
<tr>
<th>Time</th>
<th>Session Title</th>
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</thead>
<tbody>
<tr>
<td>2:00 PM – 2:25 PM</td>
<td>Introductions, Objectives, and Expectations</td>
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<tr>
<td>Facilitator:</td>
<td>Elana Ross</td>
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<tr>
<td>2:25 PM – 2:40 PM</td>
<td>Public Health Disease Surveillance Overview and Protecting the Data</td>
</tr>
<tr>
<td>Presenter:</td>
<td>Eve Mokotoff</td>
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| 2:40 PM – 2:50 PM | Using Surveillance Data to Monitor HIV Prevention and Care Goals  
This brief section emphasizes how cluster response work is related to the National HIV Prevention Priorities and the Ending the HIV Epidemic Plan.  

**Presenter:** Eve Mokotoff |
| 2:50 PM – 2:55 PM | Five Minute Break |
| 2:55 PM – 3:15 PM | Using Surveillance Data to Detect and Visualize HIV Clusters  
In this section, participants will learn how health departments conduct HIV surveillance and use HIV genetic sequence surveillance to detect and visualize HIV clusters.  

**Presenter:** Eve Mokotoff |
| 3:15 PM – 4:00 PM | Mentimeter Activity: Surveillance Questions and Concerns  
Participants will voice questions and concerns surrounding HIV surveillance and molecular surveillance using the interactive tool, Mentimeter. Participants will share their questions and concerns anonymously that Eve will address and use to drive the full-group discussion.  

**Facilitator:** Eve Mokotoff |
| 4:00 PM – 4:30 PM | Q&A and Discussion  
NASTAD will solicit audience questions and facilitate follow-up discussion on the presentation material.  

**Facilitators:** Eve Mokotoff/Elana Ross |

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**Day 2: Tuesday, September 21, 2021 (2:00pm-4:30pm CT)**

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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</table>
| 2:00 PM – 2:05 PM | Introductions, Objectives, and Expectations  

**Facilitator:** Elana Ross |
| 2:05 PM – 2:15 PM | Using Surveillance Data to Detect and Respond to HIV Clusters  
This brief section will explain the various steps and degrees of response that could occur in response to an HIV cluster or outbreak.  

**Presenter:** Erin Bascom |
2:15 PM – 2:25 PM  “Real World” Health Department Experiences with Cluster Response
This section will focus on what health departments learned from their experiences detecting and responding to HIV clusters.

Presenters: Erin Bascom

2:25 PM – 2:50 PM  Routine Cluster Response: Health Department and Partner Roles
This section will provide details about the different roles that health departments, community-based organizations, and health care providers can play in supporting HIV cluster detection and response and how they can best collaborate with each other.

Presenters: Elana Ross

2:50 PM – 3:15 PM  Activity: Case Study
Participants will be split into breakout rooms to answer questions about how they would respond in a hypothetical HIV cluster scenario. Everyone will rejoin the main room to discuss as a large group after.

Facilitator: Elana Ross

3:15 PM – 3:40 PM  Community Engagement
Participants will learn about the importance of community engagement in planning and implementing cluster response activities and how to discuss the common benefit, harms, and key ethical issues of cluster detection and response with community members.

Presenters: Eve Mokotoff

3:40 PM – 3:45 PM  Five Minute Break

3:45 PM – 4:00 PM  Activity: Talking Points
In this activity, participants will practice responding to common community concerns about the value of cluster detection, privacy, and surveillance. There will be breakout rooms for discussion.

Facilitator: Elana Ross

4:00 PM – 4:30 PM  Q&A and Discussion
NASTAD will solicit remaining audience questions on the presentation material.

Facilitators: Eve Mokotoff/Elana Ross
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<td><strong>Facilitator:</strong> Elana Ross</td>
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<tr>
<td>2:05 PM</td>
<td><strong>Current Cluster Response Work in Texas – (CDC PS17-1711)</strong></td>
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<tr>
<td></td>
<td>A presenter from DSHS will address community concerns regarding release of data</td>
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<td><strong>Presenters:</strong> Analise Monterosso</td>
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<td>2:25 PM</td>
<td><strong>Mentimeter Activity: Surveillance Questions and Concerns</strong></td>
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<td><strong>Facilitator:</strong> Eve Mokotoff</td>
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<tr>
<td>2:45 PM</td>
<td><strong>Policy/Legal Considerations: Data Release</strong></td>
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<td></td>
<td>This section will focus on the HIV criminalization landscape in Texas and how it relates to health department data release, molecular surveillance data, and immigration. (Five-minute break included halfway through this section)</td>
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<td><strong>Presenter:</strong> Dori Molozanov</td>
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<tr>
<td>3:30 PM</td>
<td><strong>Five Minute Break</strong></td>
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<tr>
<td>3:35 PM</td>
<td><strong>HIV Cluster Response and Stigma</strong></td>
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<td>This section will discuss the different levels of stigma and how they relate to HIV cluster response work, specifically in terms of language and messaging to the community.</td>
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<td><strong>Presenter:</strong> Elana Ross/Eve Mokotoff</td>
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4:00 PM – 4:10PM  “Real World” Community Response to Cluster Detection in San Antonio, TX
Participants will hear how the San Antonio Community came together to form the End Stigma End HIV Alliance in direct response to an HIV Cluster Detected in the region, and what they are doing to improve collaboration and educational efforts with different stakeholders to improve HIV prevention, care and treatment in San Antonio.

**Facilitator:** Barbara Saatkamp Taylor, M.D., M.S.

4:10 PM – 4:20PM  Discussion: Moving Forward
In this discussion, participants will focus on how the information shared will impact their work surrounding cluster response moving forward.

**Facilitator:** Elana Ross

4:20 PM – 4:30 PM  Q&A and Discussion
NASTAD will solicit remaining audience questions on the presentation material.

**Facilitators:** Eve Mokotoff/Elana Ross

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**Eve Mokotoff, MPH**
Eve Mokotoff, MPH, has worked in the field of HIV, focused on using HIV surveillance data for prevention and care for over three decades. Until 2012 she was located at the Detroit Health Department while working for the state of Michigan’s public health department guiding the state’s HIV surveillance program. Since 2012 she has worked as a consultant and provided technical assistance to over 20 health departments on various topics including security and confidentiality of HIV data, Data to Care, HIV Cluster Response, and identifying evidence-based interventions. She has been on the Board of Directors of Unified, HIV Health and Beyond since 2013 and has been its Board Chair since August 2019.
**Elana Ross, BA**

Elana Ross (she/her) is an associate on the Prevention team at NASTAD (National Alliance of State and Territorial AIDS Directors). In this role, Elana supports NASTAD’s Capacity Building Assistance Program (CBA) with technical assistance (TA) for health departments on topics related to the integration of HIV prevention and surveillance, including data to care and HIV cluster response. She is also a coordinator for the CBA Online Tracking System (CTS). Prior to NASTAD, Elana worked at various nonprofits including Food & Friends and Planned Parenthood Federation of America. Elana received her B.A. in Women, Gender, and Sexuality Studies with a minor in Sociology from Washington University in St. Louis.

**Erin Bascom, MPH**

Erin Bascom (she/her/hers) is a Senior Manager on the Prevention team at NASTAD (National Alliance of State & Territorial AIDS Directors). In her role, she provides support for technical assistance activities through NASTAD’s capacity building assistance (CBA) program with a focus on topics related to integrated HIV prevention and surveillance activities, including Data to Care (D2C) and HIV cluster response. Prior to NASTAD, she worked in public health, fundraising, and communications for the non-profit sector. Erin received her B.A. in Art History and English and American Literature from New York University, and M.P.H. with a specialization in Maternal and Child Health from The George Washington University Milken Institute School of Public Health.

1. Link to Participant Dashboard: echo.unm.edu/scaetc/participant-dashboard


3. Complete Additional Evaluation Questions for Continuing Education Credit via REDCap survey link that will be provided after each training session.

4. Continuing Education Credit will be based upon documented attendance and completion of Evaluations. Please allow for 2-4 weeks to receive final CE certificate.

5. Optional: View or Print your Certificate of Completion in your Participant Dashboard. Note: This certificate is unrelated to your CEU award.

Please contact Felicia.Robinson@bcm.edu if you have any questions or concerns.

Thank you!
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<thead>
<tr>
<th>Organization</th>
<th>Website</th>
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<tbody>
<tr>
<td>Baylor College of Medicine-Houston AIDS Education Training Center (AETC)</td>
<td>aidsetc.org/aetc-program/baylor-college-medicine</td>
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<tr>
<td>NASTAD (National Alliance of State and Territorial AIDS Directors)</td>
<td>nastad.org</td>
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<tr>
<td>DSHS</td>
<td>dshs.texas.gov</td>
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<tr>
<td>Harris Health System - Thomas Street Health Center</td>
<td>harrishealth.org/locations-thh/Pages/thomas-street-health-center.aspx</td>
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<tr>
<td>University of New Mexico Health Sciences Center - Project ECHO® Jointly Accredited Provider</td>
<td>hsc.unm.edu/echo/</td>
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Thank you!