

## MAGI Worksheet

### Modified Adjusted Gross Income Worksheet for Income Tax Filers

Client name	Client code	DOB
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Client address

Adjusted Gross Income (AGI)	
<b>1</b> Listed as ADJUSTED GROSS INCOME on Tax Return Transcript (Corresponds to Line 4 on Form 1040EZ, Line 21 on Form 1040A, or Line 37 on Form 1040)	\$0.00
<b>+ Add Back Certain Income</b>	
<b>2</b> <b>Non-taxable Social Security benefits</b> Tax Return Transcript "TOTAL SOCIAL SECURITY BENEFITS" minus <b>3</b> "TAXABLE SOCIAL SECURITY BENEFITS" (Corresponds to Line 20a minus 20b on Form 1040 or Line 14a minus 14b on Form 1040A)	+\$0.00
And	
<b>4</b> <b>Tax-exempt interest</b> Tax Return Transcript "TAX EXEMPT INTEREST" (Corresponds to Line 8b on Forms 1040 or 1040A)	+\$0.00
And	
<b>5</b> <b>Foreign earned income &amp; housing expenses for Americans living abroad</b> Tax Return Transcript "FORM 2555 COMBINED EARNED INCOME AMOUNT PER COMPUTER (Calculated on a Form 2555 on Tax Return)	+\$0.00
<b>- Exclude from income</b>	
Scholarships, awards, or fellowship grants used for education purposes and not for living expenses	- \$0.00
Certain American Indian and Alaska Native income derived from distributions, payments, ownership interests, real property usage rights, and student financial assistance	- \$0.00
An amount received as a lump sum is counted as income only in the month received	- \$0.00
<b>Modified Adjusted Gross Income (MAGI)</b>	<b>\$0.00</b>
Family size (only include Applicant, legal or common law spouse, and dependents <18 (only biological, adopted, or stepchildren)).	1
Federal Poverty Level %	0%

discuss with client

**Client Signature**

**Date**

By signing this form, I affirm that the above information is an accurate statement of my current income. I understand that any inaccuracies in information provided will be shared between DSHS and the service provider.

I understand that if I deliberately omit or give false information, I may be removed from the program and/or criminally prosecuted.



TOTAL PENSIONS AND ANNUITIES:	\$0.00
TAXABLE PENSION/ANNUITY AMOUNT:	\$0.00
RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E):	\$0.00
RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E) PER COMPUTER:	\$0.00
RENT/ROYALTY INCOME/LOSS PER COMPUTER:	\$0.00
ESTATE/TRUST INCOME/LOSS PER COMPUTER:	\$0.00
PARTNERSHIP/S-CORP INCOME/LOSS PER COMPUTER:	\$0.00
FARM INCOME OR LOSS (Schedule F):	\$0.00
FARM INCOME OR LOSS (Schedule F) PER COMPUTER:	\$0.00
UNEMPLOYMENT COMPENSATION:	\$0.00
TOTAL SOCIAL SECURITY BENEFITS: ← ②	\$0.00
TAXABLE SOCIAL SECURITY BENEFITS: ← ③	\$0.00
TAXABLE SOCIAL SECURITY BENEFITS PER COMPUTER:	\$0.00
OTHER INCOME:	\$0.00
SCHEDULE EIC SE INCOME PER COMPUTER:	\$0.00
SCHEDULE EIC EARNED INCOME PER COMPUTER:	\$0.00
SCH EIC DISQUALIFIED INC COMPUTER:	\$0.00
TOTAL INCOME:	\$0.00
TOTAL INCOME PER COMPUTER:	\$0.00

### Adjustments to Income

EDUCATOR EXPENSES:	\$0.00
EDUCATOR EXPENSES PER COMPUTER:	\$0.00
RESERVIST AND OTHER BUSINESS EXPENSE:	\$0.00
HEALTH SAVINGS ACCT DEDUCTION:	\$0.00
HEALTH SAVINGS ACCT DEDUCTION PER COMPTR:	\$0.00
MOVING EXPENSES: F3903:	\$0.00
SELF EMPLOYMENT TAX DEDUCTION:	\$0.00
SELF EMPLOYMENT TAX DEDUCTION PER COMPUTER:	\$0.00
KEOGH/SEP CONTRIBUTION DEDUCTION:	\$0.00
SELF-EMP HEALTH INS DEDUCTION:	\$0.00
EARLY WITHDRAWAL OF SAVINGS PENALTY:	\$0.00
ALIMONY PAID SSN:	
ALIMONY PAID:	\$0.00
IRA DEDUCTION:	\$0.00
IRA DEDUCTION PER COMPUTER:	\$0.00
STUDENT LOAN INTEREST DEDUCTION:	\$0.00
STUDENT LOAN INTEREST DEDUCTION PER COMPUTER:	\$0.00
TUITION AND FEES DEDUCTION:	\$0.00
TUITION AND FEES DEDUCTION PER COMPUTER:	\$0.00
JURY DUTY PAY DEDUCTION:	\$0.00
DOMESTIC PRODUCTION ACTIVITIES DEDUCTION:	\$0.00
OTHER ADJUSTMENTS:	\$0.00
ARCHER MSA DEDUCTION:	\$0.00
ARCHER MSA DEDUCTION PER COMPUTER:	\$0.00
TOTAL ADJUSTMENTS:	\$0.00
TOTAL ADJUSTMENTS PER COMPUTER:	\$0.00
ADJUSTED GROSS INCOME: ← ①	\$0.00
ADJUSTED GROSS INCOME PER COMPUTER:	\$0.00

### Tax and Credits

65-OR-OVER:	NO
BLIND:	NO
SPOUSE 65-OR-OVER:	NO
SPOUSE BLIND:	NO
STANDARD DEDUCTION PER COMPUTER:	\$0.00
ADDITIONAL STANDARD DEDUCTION PER COMPUTER:	\$0.00
TAX TABLE INCOME PER COMPUTER:	\$0.00
EXEMPTION AMOUNT PER COMPUTER:	\$0.00
TAXABLE INCOME:	\$0.00
TAXABLE INCOME PER COMPUTER:	\$0.00
TOTAL POSITIVE INCOME PER COMPUTER:	\$0.00

TENTATIVE TAX:	\$0.00
TENTATIVE TAX PER COMPUTER:	\$0.00
FORM 8814 ADDITIONAL TAX AMOUNT:	\$0.00
TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:	\$0.00
FORM 6251 ALTERNATIVE MINIMUM TAX:	\$0.00
FORM 6251 ALTERNATIVE MINIMUM TAX PER COMPUTER:	\$0.00
FOREIGN TAX CREDIT:	\$0.00
FOREIGN TAX CREDIT PER COMPUTER:	\$0.00
FOREIGN INCOME EXCLUSION PER COMPUTER:	\$0.00
FOREIGN INCOME EXCLUSION TAX PER COMPUTER:	\$0.00
CHILD & DEPENDENT CARE CREDIT:	\$0.00
CHILD & DEPENDENT CARE CREDIT PER COMPUTER:	\$0.00
CREDIT FOR ELDERLY AND DISABLED:	\$0.00
CREDIT FOR ELDERLY AND DISABLED PER COMPUTER:	\$0.00
EDUCATION CREDIT:	\$0.00
EDUCATION CREDIT PER COMPUTER:	\$0.00
GROSS EDUCATION CREDIT PER COMPUTER:	\$0.00
RETIREMENT SAVINGS CNTRB CREDIT:	\$0.00
RETIREMENT SAVINGS CNTRB CREDIT PER COMPUTER:	\$0.00
PRIM RET SAV CNTRB: F8880 LN6A:	\$0.00
SEC RET SAV CNTRB: F8880 LN6B:	\$0.00
TOTAL RETIREMENT SAVINGS CONTRIBUTION: F8880 CMPTR:	\$0.00
RESIDENTIAL ENERGY CREDIT:	\$0.00
RESIDENTIAL ENERGY CREDIT PER COMPUTER:	\$0.00
CHILD TAX CREDIT:	\$0.00
CHILD TAX CREDIT PER COMPUTER:	\$0.00
ADOPTION CREDIT: F8839:	\$0.00
ADOPTION CREDIT PER COMPUTER:	\$0.00
FORM 8839 REFUND ADOPTION CREDIT AMOUNT:	\$0.00
DC 1ST TIME HOMEBUYERS CREDIT:	\$0.00
DC 1ST TIME HOMEBUYERS CREDIT PER COMPUTER:	\$0.00
FORM 8396 MORTGAGE CERTIFICATE CREDIT:	\$0.00
FORM 8396 MORTGAGE CERTIFICATE CREDIT PER COMPUTER:	\$0.00
F3800, F8801 AND OTHER CREDIT AMOUNT:	\$0.00
FORM 3800 GENERAL BUSINESS CREDITS:	\$0.00
FORM 3800 GENERAL BUSINESS CREDITS PER COMPUTER:	\$0.00
FORM 1040C CREDIT:	\$0.00
PRIOR YR MIN TAX CREDIT: F8801:	\$0.00
PRIOR YR MIN TAX CREDIT: F8801 PER COMPUTER:	\$0.00
F8834 ELECTRIC VEHICLE CREDIT AMOUNT:	\$0.00
F8936 ELECTRIC MOTOR VEHICLE CREDIT AMOUNT:	\$0.00
F8910 ALTERNATIVE MOTOR VEHICLE CREDIT AMOUNT:	\$0.00
OTHER CREDITS:	\$0.00
TOTAL CREDITS:	\$0.00
TOTAL CREDITS PER COMPUTER:	\$0.00
INCOME TAX AFTER CREDITS PER COMPUTER:	\$0.00

## Other Taxes

SE TAX:	\$0.00
SE TAX PER COMPUTER:	\$0.00
SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:	\$0.00
SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:	\$0.00
TAX ON QUALIFIED PLANS F5329 (PR):	\$0.00
TAX ON QUALIFIED PLANS F5329 PER COMPUTER:	\$0.00
IRAF TAX PER COMPUTER:	\$0.00
TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:	\$0.00
IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:	\$0.00
ADVANCED EARNED INCOME CREDIT:	\$0.00
ADVANCED EARNED INCOME CREDIT AND OTHER EMPLOYMENT TAXES:	\$0.00
UNPAID FICA ON REPORTED TIPS:	\$0.00
FORM 4970 ACCUMULATION DISTRIBUTION OF TRUSTS:	\$0.00
RECAPTURE TAX: F8611:	\$0.00

HOUSEHOLD EMPLOYMENT TAXES:	\$0.00
HOUSEHOLD EMPLOYMENT TAXES PER COMPUTER:	\$0.00
RECAPTURE TAXES:	\$0.00
TOTAL ASSESSMENT PER COMPUTER:	\$0.00
TOTAL TAX LIABILITY TP FIGURES:	\$0.00
TOTAL TAX LIABILITY TP FIGURES PER COMPUTER:	\$0.00

**Payments**

FEDERAL INCOME TAX WITHHELD:	\$0.00
COBRA PREMIUM SUBSIDY:	\$0.00
ESTIMATED TAX PAYMENTS:	\$0.00
MAKING WORK PAY AND GOV'T RET CREDIT:	\$0.00
MAKING WORK PAY AND GOV'T RET CREDIT PER COMPUTER:	\$0.00
MAKING WORK PAY AND GOV'T RET CREDIT VERIFIED:	\$0.00
REFUNDABLE EDUCATION CREDIT:	\$0.00
REFUNDABLE EDUCATION CREDIT PER COMPUTER:	\$0.00
REFUNDABLE EDUCATION CREDIT VERIFIED:	\$0.00
EARNED INCOME CREDIT:	\$0.00
EARNED INCOME CREDIT PER COMPUTER:	\$0.00
EARNED INCOME CREDIT NONTAXABLE COMBAT PAY:	\$0.00
SCHEDULE M NONTAXABLE COMBAT PAY:	\$0.00
FORM 8812 NONTAXABLE COMBAT PAY:	\$0.00
EXCESS SOCIAL SECURITY & RRTA TAX WITHHELD:	\$0.00
TOT SS/MEDICARE WITHHELD: F8812:	\$0.00
FORM 8812 ADDITIONAL CHILD TAX CREDIT:	\$0.00
FORM 8812 ADDITIONAL CHILD TAX CREDIT PER COMPUTER:	\$0.00
FORM 8812 ADDITIONAL CHILD TAX CREDIT VERIFIED:	\$0.00
AMOUNT PAID WITH FORM 4868:	\$0.00
FORM 2439 REGULATED INVESTMENT COMPANY CREDIT:	\$0.00
FORM 4136 CREDIT FOR FEDERAL TAX ON FUELS:	\$0.00
FORM 4136 CREDIT FOR FEDERAL TAX ON FUELS PER COMPUTER:	\$0.00
HEALTH COVERAGE TX CR: F8885:	\$0.00
FORM 8801 REFUNDABLE CREDIT FOR PRIOR YEAR MIN. TAX:	\$0.00
FIRST TIME HOME BUYER CREDIT PER COMPUTER:	\$0.00
FIRST TIME HOME BUYER CREDIT:	\$0.00
FIRST TIME HOME BUYER CREDIT VERIFIED:	\$0.00
PRIMARY NAP FIRST TIME HOME BUYER INSTALLMENT AMT:	\$0.00
SECONDARY NAP FIRST TIME HOME BUYER INSTALLMENT AMT:	\$0.00
FORM 2555 COMINED EARNED INCOME AMOUNT PER COMPUTER: ← ⑤	\$0.00
FORM 2439, 8801, and OTHER CREDIT TOTAL AMT:	\$0.00
TOTAL PAYMENTS:	\$0.00
TOTAL PAYMENTS PER COMPUTER:	\$0.00

**Refund or Amount Owed**

REFUND AMOUNT:	\$0.00
APPLIED TO NEXT YEAR'S ESTIMATED TAX:	\$0.00
ESTIMATED TAX PENALTY:	\$0.00
TAX ON INCOME LESS STATE REFUND PER COMPUTER:	\$0.00
BAL DUE/OVER PYMT USING TP FIG PER COMPUTER:	\$0.00
BAL DUE/OVER PYMT USING COMPUTER FIGURES:	\$0.00
FORM 8888 TOTAL REFUND PER COMPUTER:	\$0.00

**Third Party Designee**

THIRD PARTY DESIGNEE ID NUMBER:	00000
AUTHORIZATION INDICATOR:	1
THIRD PARTY DESIGNEE NAME:	FIRST LAST

**Schedule A--Itemized Deductions**

**MEDICAL/DENTAL**

MEDICAL AND DENTAL EXPENSES:	\$0.00
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AGI PERCENTAGE LIMITATION PER COMPUTER:	\$0.00
NET MEDICAL DEDUCTION:	\$0.00
NET MEDICAL DEDUCTION PER COMPUTER:	\$0.00

**TAXES PAID**

STATE AND LOCAL INCOME TAXES:	\$0.00
INCOME TAX OR GENERAL SALES TAX:	Income Taxes
REAL ESTATE TAXES:	\$0.00
NEW MOTOR VEHICLE TAXES:	\$0.00
OTHER TAXES AMOUNT:	\$0.00
SCH A TAX DEDUCTIONS:	\$0.00
SCH A TAX PER COMPUTER:	\$0.00

**INTEREST PAID**

MORTGAGE INTEREST (FINANCIAL):	\$0.00
MORTGAGE INTEREST (INDIVIDUAL):	\$0.00
DEDUCTIBLE POINTS:	\$0.00
QUALIFIED MORTGAGE INSURANCE PREMIUMS:	\$0.00
DEDUCTIBLE INVESTMENT INTEREST:	\$0.00
TOTAL INTEREST DEDUCTION:	\$0.00
TOTAL INTEREST DEDUCTION PER COMPUTER:	\$0.00

**CHARITABLE CONTRIBUTIONS**

CASH CONTRIBUTIONS:	\$0.00
OTHER THAN CASH: Form 8283:	\$0.00
CARRYOVER FROM PRIOR YEAR:	\$0.00
SCH A TOTAL CONTRIBUTIONS:	\$0.00
SCH A TOTAL CONTRIBUTIONS PER COMPUTER:	\$0.00

**CASUALTY AND THEFT LOSS**

CASUALTY OR THEFT LOSS:	\$0.00
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**JOBS AND MISCELLANEOUS**

UNREIMBURSED EMPLOYEE EXPENSE AMOUNT:	\$0.00
TOTAL LIMITED MISC EXPENSES:	\$0.00
NET LIMITED MISC DEDUCTION:	\$0.00
NET LIMITED MISC DEDUCTION PER COMPUTER:	\$0.00

**OTHER MISCELLANEOUS**

OTHER THAN GAMBLING AMOUNT:	\$0.00
OTHER MISC DEDUCTIONS:	\$0.00

**TOTAL ITEMIZED DEDUCTIONS**

TOTAL ITEMIZED DEDUCTIONS:	\$0.00
TOTAL ITEMIZED DEDUCTIONS PER COMPUTER:	\$0.00
SCH A ITEMIZED PERCENTAGE PER COMPUTER:	\$0.00

**Schedule D--Capital Gains and Losses**

**SHORT TERM CAPITAL GAINS AND LOSSES**

TOTAL SHORT TERM-SALES PRICE:	\$0.00
NET SHORT-TERM GAIN/LOSS:	\$0.00

**LONG TERM CAPITAL GAINS AND LOSSES**

TOTAL LONG-TERM SALES PRICE:	\$0.00
CAPITAL GAIN DISTRIBUTIONS (PR):	\$0.00
NET LONG-TERM GAIN/LOSS:	\$0.00

**TAX COMPUTATION USING MAXIMUM CAPITAL GAINS RATES**

28% RATE GAIN:	\$0.00
UNRECAPTURED SECT: 1250 GAIN:	\$0.00
SCH D 15% TAX CMPTR:	\$0.00
CAPITAL GAINS LESS INVEST INCOME PER COMPUTER:	\$0.00

CAP GAINS TENTATIVE AMT PER COMPUTER (1):	\$0.00
CAP GAINS TAX AMT PER COMPUTER (1):	\$0.00
CAP GAINS TENTATIVE AMT PER COMPUTER (2):	\$0.00
CAP GAINS TAX AMT PER COMPUTER (5):	\$0.00
CAP GAINS TAX AMT PER COMPUTER (6):	\$0.00
SCHEDULE D TAX PER COMPUTER:	\$0.00

## Schedule E--Supplemental Income and Loss

### INCOME OR LOSS FROM RENTAL REAL ESTATE AND ROYALTIES

PRSNL USE OF RENTAL VAC PROP:	2
TOTAL RENTS RECEIVED:	\$0.00
TOTAL ROYALTIES RECEIVED:	\$0.00
MORTGAGE INTEREST PAID:	\$0.00
TOTAL RENTAL EXPENSE DEDUCTION:	\$0.00
RENTAL DEPRECIATION EXP OR DEPLETION:	\$0.00
RENT & ROYALTY INCOME:	\$0.00
RENT & ROYALTY LOSSES:	\$0.00
REPAIRS EXPENSE COLUMN A:	\$0.00
REPAIRS EXPENSE COLUMN B:	\$0.00
REPAIRS EXPENSE COLUMN C:	\$0.00

### INCOME OR LOSS FROM PARTNERSHIPS AND S CORPS

PRTSHP/CORP PASSIVE INCOME:	\$0.00
PRTSHP/CORP NONPASSIVE INCOME:	\$0.00
PRTSHP/CORP PASSIVE LOSS:	\$0.00
PRTSHP/CORP NONPASSIVE LOSS:	\$0.00
PARTNERSHIP INCOME:	\$0.00
PARTNERSHIP LOSS:	\$0.00

### INCOME OR LOSS FROM ESTATES AND TRUSTS

ESTATE/TRUST PASSIVE INCOME:	\$0.00
ESTATE/TRUST PASSIVE LOSS:	\$0.00
ESTATE AND TRUST INCOME:	\$0.00
ESTATE AND TRUST LOSS:	\$0.00
PASSIVE LOSS NOT REPORTED ON F8582:	N
SCH K1 ES PAYMENT INDICATOR:	N

### INCOME OR LOSS FROM REAL ESTATE MORTGAGE INVESTMENT CONDUITS

REAL ESTATE MORTGAGE INCOME/LOSS:	\$0.00
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### SUMMARY

NET FARM RENT INCOME/LOSS:	\$0.00
GROSS FARMING & FISHING INCOME:	\$0.00

## Form 1116--Foreign Tax Credit

### PART I TAXABLE INCOME OR LOSS FROM FOREIGN SOURCES

GROSS FOREIGN SOURCE INCOME:	\$0.00
TOTAL APPLICABLE DEDUCTIONS/LOSSES:	\$0.00
TAXABLE FOREIGN SOURCE INCOME:	\$0.00

### PART II FOREIGN TAXES PAID OR ACCRUED

TOTAL FOREIGN TAX PAID/ACCRUED:	\$0.00
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### PART III FIGURING THE CREDIT

TOTAL FOREIGN TAX AVAILABLE FOR CREDIT:	\$0.00
FOREIGN LOSS ADJUSTMENTS TO TAXABLE INCOME:	\$0.00
NET FOREIGN SOURCE TAXABLE INCOME:	\$0.00
MAX ALLOWABLE AMOUNT OF CREDIT:	\$0.00
GROSS FOREIGN TAX CREDIT:	\$0.00

**PART IV SUMMARY**

INTERNATIONAL BOYCOTT CREDIT REDUCTION:	\$0.00
FOREIGN TAX CREDIT:	\$0.00
NUM OF ADDITIONAL F1116'S FILED:	0

**Form 6251--Alternative Minimum Tax-Individuals**

MEDICAL AND DENTAL:	\$0.00
CERTAIN HOME MORTGAGE INTEREST:	\$0.00
INVESTMENT INTEREST EXPENSE:	\$0.00
DEPLETION:	\$0.00
NET OPERATING LOSS DEDUCTION:	\$0.00
TAX EXMT INT FROM PRIV ACT BONDS:	\$0.00
QUALIFIED SMALL BUSINESS STOCK:	\$0.00
INCENTIVE STOCK OPTIONS:	\$0.00
ESTATE/TRUST BENEFICIARIES:	\$0.00
ELECTING LARGE PARTNERSHIPS:	\$0.00
ADJUSTED GAIN OR LOSS:	\$0.00
DEPRECIATION OF PROPERTY:	\$0.00
PASSIVE ACTIVITY LOSS:	\$0.00
LOSS LIMITATIONS:	\$0.00
CIRCULATION COSTS:	\$0.00
LONG TERM CONTRACTS:	\$0.00
MINING COSTS:	\$0.00
RESEARCH AND EXPERIMENTAL COSTS:	\$0.00
INSTALLMENT SALES INCOME:	\$0.00
INTANGIBLE DRILLING COSTS:	\$0.00
OTHER:	\$0.00
ALT TAX NET OPERATING LOSS:	\$0.00
ALT MINIMUM TAX FOREIGN TAX CR:	\$0.00

**Form 8863 - Education Credits (Hope and Lifetime Learning Credits)**

**PART III - ALLOWABLE EDUCATION CREDITS**

GROSS EDUCATION CR PER COMPUTER:	\$0.00
TOTAL EDUCATION CREDIT AMOUNT:	\$0.00
TOTAL EDUCATION CREDIT AMOUNT PER COMPUTER:	\$0.00

This Product Contains Sensitive Taxpayer Data
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