EMERGENCY MEDICAL SERVICES AND TRAUMA REGISTRIES IAMONLINE SELF SERVICE ACCOUNT JOB AID



TEXAS Health and Human Services

Texas Department of State Health Services

Emergency Medical Services and Trauma Registries (EMSTR)

Job Aid for:

All EMSTR Users

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Overview

This Identity and Access Management Online (IAMOnline) self-service account job aid provides instructions on how to request and remove access from the Texas Department of State Health Services (DSHS) Emergency Medical Services and Trauma Registries (EMSTR) and other self-service capabilities such as how to update your user profile and reset password.

1. Access IAMOnline

To access IAMOnline, click this Link.

2. Manage Account Access

You can request to add or remove application access to your **MyApps** dashboard. After logging into IAMOnline, the **My Apps** dashboard will appear on the screen. Select the **"Manage User Access"** tile to manage account access.

TEXAS Realth and Ruman Services	Q Search your apps						
My Apps Acceptable User Agreem My Applications Add section ① Notifications ②		My Apps O Acceptable User Ag C EMSTR Online	reement (AUA)				Sort •
		Or My Applications	Forms	 Manage User Access	Access Requests	Manage Partner Organization	Register Partner Organization

Important Note on Role-Based Access

Application access is grouped by role, and you must select the correct EMSTR role that fits your access needs.

EMSTR has three (3) role types:

- EMSTR View Only Level 1;
- EMSTR Add/Edit Level 2; and
- EMSTR Admin Level 3.

Once you type **"EMSTR"** into the **Search Access** textbox, three types of results will appear: **EMSTR** <u>View Only Level 1</u>, EMSTR <u>Add/Edit Level 2</u> and EMSTR <u>Admin Level 3</u>.

- *Example End-users* who need limited application access should only request *EMSTR View Only Level 1* access.
- *Example*–*Facility users* that submit data for their facility but are not facility administrators should select the *EMSTR Add/Edit Level 2* access.
- Example- Organization Administrators requesting application access should select the EMSTR Admin Level 3 access.

Please note user roles vary for each HHS application and this guide is specific to the EMSTR application. If you are unsure of which application or role you should request access to, please contact your supervisor or team lead for further clarification.

3. Add EMSTR Access

Overview

If you do not have access to the EMSTR data platform because you are new to your organization or are now responsible for submitting data on behalf of your facility, you must request access to the EMSTR application.

- Click the "Add Access" tab to add application access.
- The tab will turn a light grey when selected.

∷	Home	My Work 👻		€ ♦
Mana	age My	y Access		🛛 Help
1	Man Select	age My Access access you would like to add	or remove.	2 Review and Submit Look over your selections and confirm.
		Add Ac	cess	Remove Access
	:	Search By Keywords 🗸	Search Access	Q T Filters V

Search for EMSTR

Type "EMSTR" in the Search by Keywords box.

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Manage	My Access							🕑 Help
1 M Sel	anage My Access lect access you would like to a	dd or remove.	2	Review and	Submit lections and co	nfirm.		
	Adc	Access			Remove	Access		
	Search By Keywords 🗸	EMSTR			Q	▼ Filter	s 🗸	

Select the button with the Magnifying Glass Icon to search for the application.

듣 Home My Work 🗸	€ ▲
Manage My Access	🛛 Help
1 Manage My Access Select access you would like to add or remove.	2 Review and Submit Look over your selections and confirm.
Add Access	Remove Access
Search By Keywords 🗸 🛛 EMSTR	Q T Filters V

Select the Correct User Role

Once you select the magnifying glass icon button:

- Click on the check mark icon to select your requested EMSTR role type.
- The check mark icon will turn green once selected.



• Once you select the appropriate EMSTR role level, select the "Next" button.



EMS facility providers view example:

1 Manage My Access Select access you would like to add or remove.		2 Review and Submit Look over your selections and confirm.		0
	Add Access 1		Remove Access	
	EMSTR		Q T Filters 🗸	
Add 1		Showing 1-3 of 3		
✓ EMSTR EMS View Only Level 1				Details
EMSTR EMS ADMIN LVL3 Type: Role Owner: HHS_WG_DSHS_EMSTR_Data S	itewands			
✓ EMSTR EMS Admin Level 3				Details
EMSTR EMS Admin Level 3 Type: Role Owner: HHS_WG_DSHS_EMSTR_Data S	lewards			
EMSTR EMS Add Edit Level 2				Details
EMSTR EMS Add Edit Level 2 Type: Role Owner: HHS_WG_DSHS_EMSTR_Data S	itewards			
Add 1		Showing 1-3 of 3		
		Next		

Enlarged photo of the role types:

✓ EMSTR EMS Admin Level 3
EMSTR EMS Admin Level 3 Type: Role Owner: HHS_WG_DSHS_EMSTR_Data Stewards
EMSTR EMS Add Edit Level 2
EMSTR EMS Add Edit Level 2 Type: Role Owner: HHS_WG_DSHS_EMSTR_Data Stewards
Add 1

Review and Submit the Request

Once you select your requested application role type, the system will direct you to the **Review and Submit** page.

Manage My Access	🛛 Help
Manage My Access Select access you would like to add or remove.	2 Review and Submit Look over your selections and confirm.
Add Access 1 items selected	
× EMSTR EMS Add Edit Level 2	Details
EMSTR EMS Add Edit Level 2 Type: Role Owner: HH5_WG_DSHS_EMSTR_Data Stewards	

- For business justification, you are required to leave a comment.
- To leave a comment, select the comment bubble.



- Leave a comment to explain why you are requesting EMSTR access.
- Click the **"Save"** button.

An example comment is shown below.

Business Justification and Assignment Note		
Business Justification	Assignment Note	
I need EMSTR Add/Edit Level 2 access to submit d	ata on behalf of X Hospital.	
	Cancel Save	

Once you save your comment, the comment bubble icon will change from white with a red outline to green.

Manage My Access	O Help
Manage My Access Select access you would like to add or remove.	2 Review and Submit Look over your selections and confirm.
Add Access 1 items selected	•
× EMSTR EMS Add Edit Level 2	Details
EMSTR EMS Add Edit Level 2 Type: Role Owner: HHS_WG_DSHS_EMSTR_Data Stewards	
Previo	us Cancel Submit

After reviewing your request, select the **"Submit"** button.

Manage My Access	• Неір
1 Manage My Access Select access you would like to add or remove.	2 Review and Submit T Look over your selections and confirm.
Add Access 1 items selected	•
× EMSTR EMS Add Edit Level 2	Details
EMSTR EMS Add Edit Level 2 Type: Role Owner: HHS_WG_DSHS_EMSTR_Data Stewards	
Previous	ancel Submit

Request Overview

Once you submit your EMSTR application access request, your request will go through an approval process. If you are requesting **EMSTR Add Edit Level 2** access, your organization administrator will review and then the DSHS EMSTR team will review and approve. If you are designated as your organization's administrator or requesting **EMSTR Admin Level 3** access, the system will send your request directly to the Injury Prevention Unit EMSTR team to approve.

Track your Request

After you submit your request, you can track the status of your access request. The automated HHS system will notify EMSTR team approvers to approve the request as it moves through the approval process.

- Navigate to the MyApps dashboard within IAMOnline.
- Select the "Access Requests" tile.



Access Requests

You can view your access requests and details on this screen.

🗮 Home My Work 🕶	? A EMST	•
Access Requests 2	Sort by: Date V Filter V Search by Identity, Request ID or Externa	
Request Access: EMS1 Requested by EMS1 on 8/29/23 Request ID: 17732	Details >	
Request completed on 9/5/23 Add Role EMSTR EMS View Only Level 1	Complete	

To view additional details, select the "Details" button.

🗮 Home My Work 🗸	
Access Requests 2	Sort by: Date V IF Filter V Search by Identity, Request ID or Externa
Request Access: EMS1 Requested by EMS1 on 8/29/23 Request ID: 17732	Details >
✓ Request completed on 9/5/23	
Add Role: EMSTR EMS View Only Level 1	Complete

Once you select the "Details" button, you will be taken to the Access Request Details Page.

< Acce	ss Reques	t for E	EMS1							
Access Re	quest ID: 17732					Current Step: End				
Type: Requ	uest Access					Request Date: 8/29/23	3 12:12 PM			
Requester	EMS1					Completion Date: 9/5	/23 10:06 AM			
Requestee	e: EMS1					Verification Date: 9/5	/23 10:06 AM			
Completio	on Status: Success					Execution Status: Con	npleted			
Priority: N	lormal									
Request	ltems									
Operation	ltem 🔺	Value	Display Value	Account	Application	n Classifications	Comments	Approval Status	Provisioning Status	Attachments
Add	assignedRoles	EMSF EMS View Only Level	EMSTR EMS View Only Level		IdentityIQ		l would like access please.	Finished	Finished	
Show 5 🗸					Showing 1-1	l of 1				

4. Remove EMSTR Access

Remove Your Access

- To remove access, click the "Remove Access" tab to remove application access for a user.
- The tab will turn a light grey when selected.

📰 Home My Work 🕶	€ ♠
Manage My Access	🕑 Help
Manage My Access Select access you would like to add or remove.	2 Review and Submit Look over your selections and confirm.
Add Access	Remove Access
Search Current Access	Q T Filters V

Select your user role

Once you complete the search process, select the correct EMSTR role.

• Click on the **"X"** icon to select the application.



- To *remove* application access, the **X** icon will turn red when selected.
- Select the "Next" button.



Hospital Providers view example:

Manage My Access					⊘ Help
1 Manage My Access Select access you would like to	add or remove.	2 Review and Submit Look over your selections and confirm.			0
	Add Access		Remove Ac	cess 1	
	EMSTR		٩	▼ Filters ✔	
Remove 1		Showing 1-1 of 1			
EMSTR Hospital Admin Lo	evel 3				Details
Status: Assigned EMSTR Hospital Admin Level 3 Type: Role Owner: HHS_WG_DSH	IS_EMSTR_Data Stewards				
Remove 1		Showing 1-1 of 1			
		Next			

Enlarged photo of the role type:

Remove 1
× EMSTR Hospital Admin Level 3
Status: Assigned EMSTR Hospital Admin Level 3 Type: Role Owner: HHS_WG_DSHS_EMSTR_Data Stewards
Remove 1

Review and Submit:

Once you select the application role type you are removing, the system will direct you to the **Review and Submit** page.

Manage My Access	e Help
1 Manage My Access Select access you would like to add or remove.	2 Review and Submit Look over your selections and confirm.
Remove Access 1 items selected	•
× EMSTR Hospital Admin Level 3	Details
EMSTR Hospital Admin Level 3 Type: Role Owner: HHS_WG_DSHS_EMSTR_Data Stewards	

- For business justification, you are required to leave a comment.
- To leave a comment, select the comment bubble.



- Leave a comment to explain why you are removing EMSTR access.
- Click the **"Save"** button.

Example comment shown below.

Comment	×
I am moving out of the Trauma department, please remove my access to EMSTR.	
	Cancel Save

Once you save your comment, the comment bubble icon will change from white with a red outline to green.

Manage My Access	€ Help
1 Manage My Access Select access you would like to add or remove.	2 Review and Submit Look over your selections and confirm.
Remove Access 1 items selected	•
× EMSTR Hospital Admin Level 3	Details
EMSTR Hospital Admin Level 3 Type: Role Owner: HHS_WG_DSHS_EMSTR_Data Stewards	
	revious Cancel Submit

After reviewing your request, select the "Submit" button.

Manage My Access	€ Help
1 Manage My Access Select access you would like to add or remove.	2 Review and Submit 1 Look over your selections and confirm.
Remove Access 1 items selected	•
× EMSTR Hospital Admin Level 3	Details
EMSTR Hospital Admin Level 3	
Type: Role Owner: HHS_WG_DSHS_EMSTR_Data Stewards	
Previo	us Cancel Submit

Important Note

Once you submit your request, your access will be **<u>immediately</u>** removed from the EMSTR system. There is no approval process for removing your EMSTR application access.

5. Self-Service Account Management

IAMOnline offers self-service capabilities such as updating your user profile and resetting your password.

Update User Profile

You can update your profile.

- Click the upper right side of the **MyApps** dashboard.
- Click the "Settings" link.



• On the right side of the dashboard, click the **"Edit"** button in the **Personal Information** section.

Account	
Personal Information	Edit

- You can update your personal information:
 - Add details;
 - $\circ~$ Add a phone number; and
 - Adjust other security methods, including password and security questions.

Forgot Password

If you forget your password, you can reset your password on your own.

• On the IAMOnline sign-in page, type your Username and click the "Next" button.

	TEXAS Health and Human Services	
	IAMOnline - Sign In	
Username		
john.tes	t7@gmail.com	
		_
C Keep me	signed in Next	
Keep me	signed in Next word? (HHS/DSHS Emails Only)	
Keep me	signed in Next Nord2 (HHS/DSHS Emails On)y) w account as a citizen	
Keep me	signed in Next word? (HHS/DSHS Emails Only) w account as a citizen count as non-HHS emoloyee. or register organization	

• Click the **"Forgot password?"** link.

	TEXA: Health and	S Human Services
		.)
	Verify with your	password
	(g) john.test7@gn	ail.com
Password		
		0
	Verify	8
Forgot passo Boost storage	ord?	
Create a new	account as a citizen	
Request acco	ount as non-HHS employe	e or register organization
et	Add the descent of the	

Two options exist to reset the password – **Email** or **Phone**. IAMOnline will use your preferred option for account verification so only one option is needed.

TE: Healt	XAS h and Human Services
Reset you	ur password
® john	.test7@gmail.com
Verify with one of the follow your p	wing security methods to reset bassword.
Email	Select
C Phone	Select
Back to sign in	
Create a new account as a c	<u>:itizen</u>
Request account as non-Hi organization	HS employee, or register
Sign Accentable Lise Agree	ment

Email

To verify your email, you can select either **Email Verification Link** or **Email Verification Code**. You only need to follow one of the two steps below.

Next to Email, click the "Select" button.



Verify the email address is correct and click the **"Send me an email"** button.



Reset Password Button

The first email option is the **Reset Password** button.

• After selecting the **Send me an email** button, the automated system will send you an **IAMOnline Password Reset email** to verify your account.



- Click the **"Reset Password"** button in the email and follow the instructions on IAMOnline.
- Continue to the **Reset your Password** section of this guide.

Email Verification Code

The second option is the email verification code.

• Navigate to the sign in page and click the "Enter a verification code instead" link.



The code can be found in the IAMOnline Password Reset email.



Type the code you receive in the text box and click the **"Verify"** button.

	Verify with your email	
	8	
_		
A	Haven't received an email? Send again	
We s ir Enter	ent you a verification email. Click the verification link n your email to continue or enter the code below. Code	
I.		
	Verify	

Reset your Password

- Enter your new password in the "New Password" box, then re-enter your password in the "Re-enter Password" box.
- Once you re-enter your password, select the **"Reset Password"** button and follow the instructions on IAMOnline.

Password requirements:	
 At least 8 characters A lowercase letter An uppercase letter A number A symbol No parts of your username Does not include your first name Does not include your last name 	
 Password can't be the same as your last 6 passwords At least 1 day(s) must have elapsed since you last changed your password 	
New password	
	©
Re-enter password	
	•
Sign me out of all other devices.	
Reset Password	

Phone

You can reset your password using your phone number. To reset your password using the **Phone** option, click the **"Select"** button next to **Phone** on the forgot password screen.

	TE Healt	XAS h and Human Services			
	Reset your password (8) john.test7@gmail.com				
Verify with one of the following security methods to reset your password.					
	Email	Select			
C	Phone	Select			

Receive a code via Short Message Services (SMS)

• Click on the "Receive a code via SMS" button. Carrier messaging charges may apply.



Verify your Account

- The system will send a code to the registered phone number via SMS (text message).
- Type the code you receive in the text box and click the **"Verify"** button.

 A code was sent to your phone . Enter the code below to verify. Carrier messaging charges may apply 		Verify with your phone
Haven't received an SMS? Send again A code was sent to your phone . Enter the code below to verify. Carrier messaging charges may apply Enter Code		8
A code was sent to your phone . Enter the code below to verify. Carrier messaging charges may apply Enter Code	4	Haven't received an SMS? Send again
Carrier messaging charges may apply Enter Code	A co	de was sent to your phone . Enter the code below to verify.
Enter Code		Carrier messaging charges may apply
		Cada
479095	Enter	Code

Reset your Password

- Enter your new password in the "New Password" box, then re-enter your password in the "Re-enter Password" box
- Once you re-enter your password, select the **"Reset Password"** button and follow the instructions on IAMOnline.

Password requirements:	
At least 8 characters	
A lowercase letter	
An uppercase letter	
A number	
A symbol	
No parts of your username	
 Does not include your first name 	
Does not include your last name	
 Password can't be the same as your last 6 passwords 	
 At least 1 day(s) must have elapsed since you last changed your password 	
Now password	
	0
Re-enter password	
	٩
Sign me out of all other devices	
Reset Password	

6. Account Locked

After multiple incorrect password attempts, your account will lock. The HHS system will send an email notifying you that your account will automatically unlock after 30 minutes.

- If you do not remember your password after the account unlocks in 30 minutes, you can reset your own password. Please refer to **Forgot Password** steps for instructions.
- If you need your password reset for urgent reasons (within 30 minutes), call the HHS Help Desk at 512-438-4720 or 855-435-7181 (toll free).

7. Contact Information

If you have specific EMSTR questions, submit them via email to injury.web@dshs.texas.gov.

For IAMOnline questions, visit the Texas Department of State Health Services (DSHS) IAMOnline website **here**.

General Information

The Emergency Medical Services and Trauma Registries (EMSTR) is made up of four registries – the EMS Registry; the acute Traumatic Injury Registry; the Traumatic Brain Injury Registry / Spinal Cord Injury Registry; and the Submersion Registry. EMSTR is a statewide passive surveillance system that collects reportable event data from EMS providers, hospitals, justices of the peace, medical examiners, and rehabilitation facilities. Texas is home to one of the largest EMS registries in the U.S. with more than 4 million records submitted annually.



Texas Department of State Health Services

Our Goals

- To ensure a robust registry reporting framework for recording reportable traumas, submersions, traumatic brain injuries, spinal cord injuries, and EMS runs in Texas.
- To reduce the burden of injury to the public resulting from preventable occurrences using trend analysis.
- To provide data as close to real-time as possible for local, state, and national leadership use.

Our Mission

To improve the Texans' health, safety, and well-being through good stewardship of public resources with a focus on core public health functions.

Contact Information

Emergency Medical Services and Trauma Registries Texas Department of State Health Services 1100 West 49th Street Mail Code 1922 Austin, Texas 78756

For program inquiries: injury.web@dshs.texas.gov

dshs.texas.gov/injury-prevention/emstrauma-registries

Emergency Medical Services and Trauma Registries

dshs.texas.gov/injuryprevention/ems-trauma-registries/