

Texas Department of State Health Services

NEDSS Training Module 10: Contact Records Tab

DSHS Contractor Training 2023

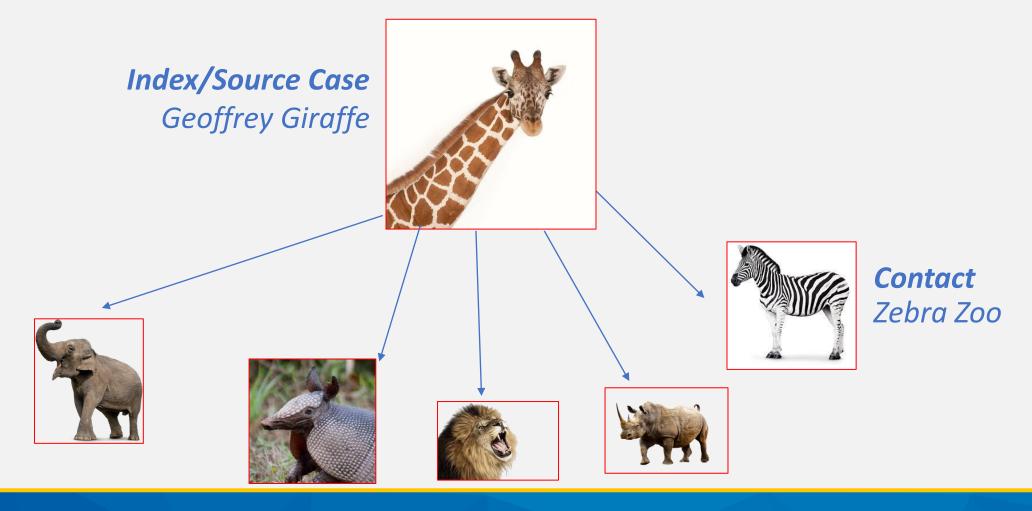
Module 10

After completing this module, you should be able to:

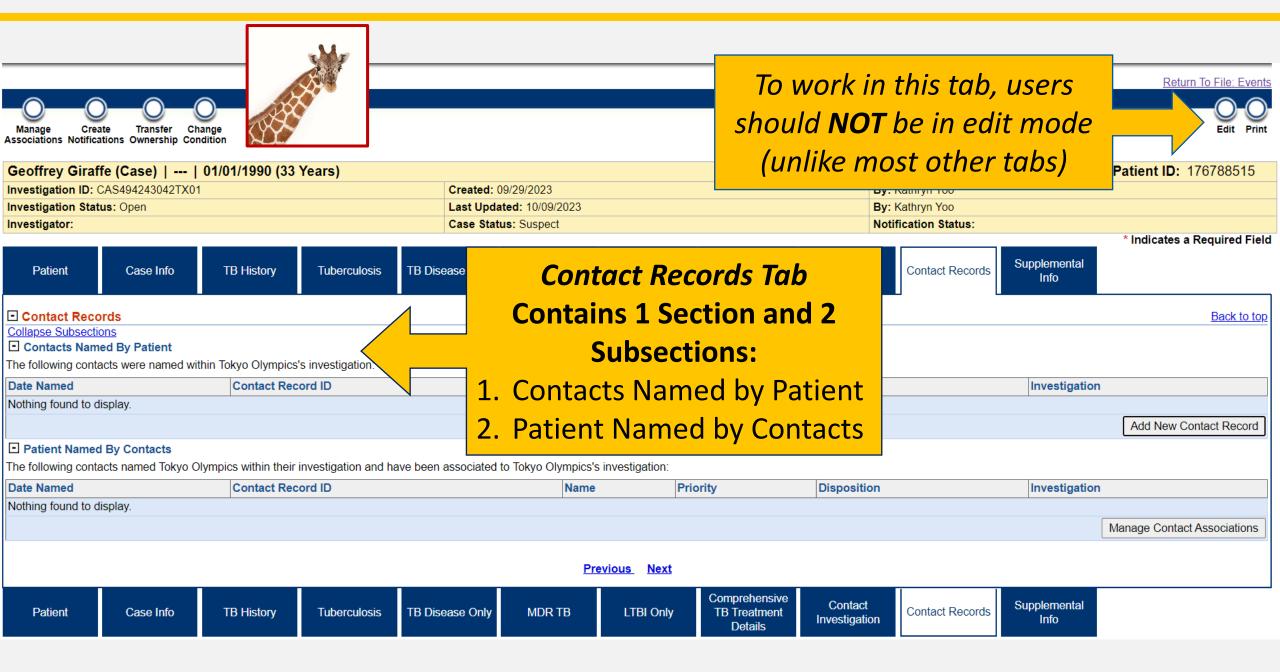
- 1.Enter contacts in the Contact Records tab
- 2.Link contacts to their index/source case

Example

Geoffrey Giraffe had active pulmonary TB in 2022. He had many TB contacts.



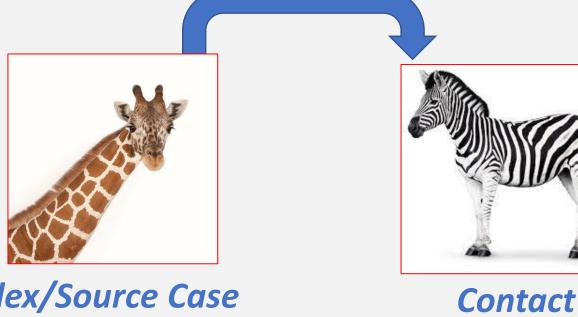
Part 1: The Contact Records Tab

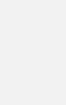


Part 2: Adding Contact Records

Contact Data Entry

We are entering **Zebra** as a contact in **Geoffrey's** TB investigation, in the Contacts Record tab.





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Index/Source Case
Geoffrey Giraffe

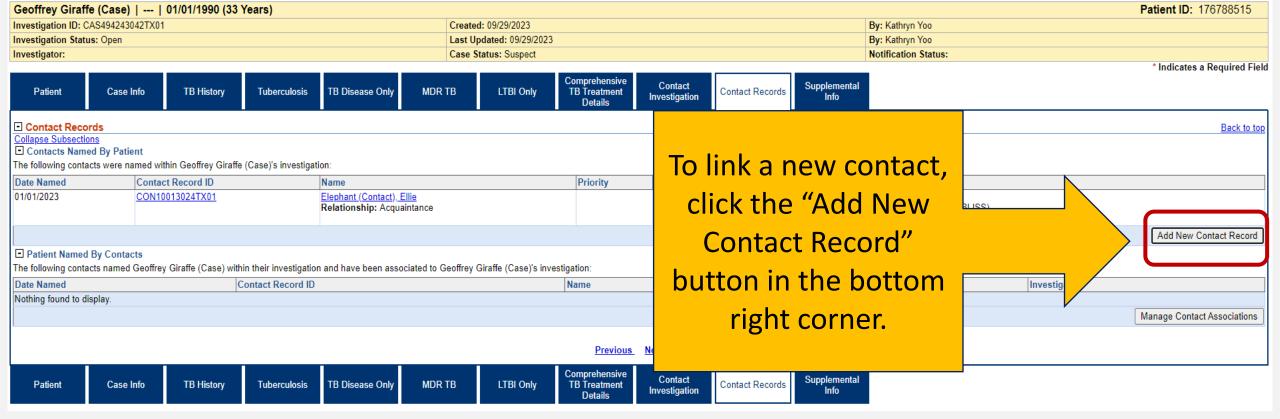
ContactZebra Zoo



To add contact records, open the TB Investigation for the source/index case and go to the Contact Records tab (*not in edit mode*).

Geoffrey Giraffe (Case) 01/01/1990 (33 Years)							Patient ID: 176788515			
Investigation ID: CAS494243	gation ID: CAS494243042TX01 Created: 09/29/2023					By: Kathryn Yoo				
Investigation Status: Open Last Upda				ast Updated: 09/29/2023	dated: 09/29/2023 By: Kathryn Yoo			By: Kathryn Yoo		
Investigator:			Case Status: Suspect				Notification Status:			
Patient Case	Info TB History	Tuberculosis TB [Disease Only MDR TI	3 LTBI Only	Comprehensive TB Treatment Details	Contact Investigation	Contact Records Supplementa	ıl		* Indicates a Required Fiel
□ Contact Records										
Collapse Subsections Contacts Named By Patient The following contacts were named within Geoffrey Giraffe (Case)'s investigation:										
Date Named	Contact Record ID	Name	e		Priority	Disposition	Investigation			
01/01/2023	CON10013024TX01 Elephant Relations		Elephant (Contact), Ellie Relationship: Acquaintance				CAS494243043TX01 Condition: Latent Tub Case Status:	Condition: Latent Tuberculosis Infection (2020 TBLISS)		
										Add New Contact Record
☐ Patient Named By Conta	acts									
The following contacts name	d Geoffrey Giraffe (Case) with	nin their investigation and h	have been associated to Ge	offrey Giraffe (Case)'s inv	estigation:					
Date Named	Contact Record ID				Name	ame Priority Disposition			Investigation	
Nothing found to display.							·			
										Manage Contact Associations
Previous Next										
Patient Case	Info TB History	Tuberculosis TB [Disease Only MDR TI	3 LTBI Only	Comprehensive TB Treatment Details	Contact Investigation	Contact Records Supplementa Info	ıl		





Geoffrey Giraffe (Case) | --- | 01/01/1990 (33 Years)
Investigation ID: CAS494243042TX01

Created: 09/29/2023	By: Kathryn Yoo
Last Updated: 09/29/2023	By: Kathryn Yoo
Case Status: Suspect	Notification Status:

Contact Search Results

Add New

Cancel

Patient ID: 176788515

Search Results

Investigation Status: Open

Investigator:

New Search | Refine Search

Your Search Criteria: Last Name starts with 'zoo', First Name starts with 'zeb' resulted in 2 possible matches.

Select an existing person below to add as a contact, or Add New

Name Age/DOB/Sex

Legal

Zoo,Zebra

Legal

Legal

Zoo,Zebra

Legal

Legal

Age/DOB/Sex

Once the correct patient is found, click the green check mark.

ivestigation(s)

ondition: Latent Tuberculosis Infection (2020 TBLISS)

tart Date: 10/04/2023(Open)

ase Status: lotification:

Condition: Tuberculosis (2020 RVCT)

Start Date: 09/09/2022(Open)

Case Status: Confirmed

Notification:

Add New

Cancel

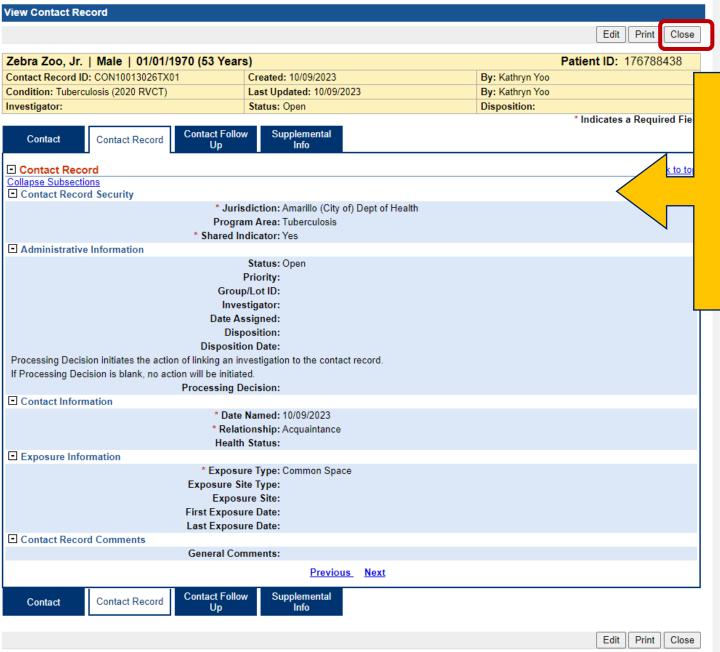


NBS Contact Page Management - Work - Microsoft Edge ▲ Not secure dshs4wvnbsapps2.dshsratl.state.tx.us:7001/nbs/ContactTracing.do?method=AddContactLoad&Mp... A Add Contact Record Submit Zebra Zoo, Jr. | Male | 01/01/1970 (53 Years) Patient ID: 176788438 * Indicates a Required Field Contact Follow Supplemental Info Contact Contact Record Contact Record Back to top Collapse Subsections ■ Contact Record Security * Jurisdiction: Amarillo (City of) Dept of Health Program Area: Tuberculosis * Shared Indicator: V dministrative Information Status: Open Priority: Group/Lot ID: **=** Date Assigned: Disposition: Disposition Date: ne action of linking an investigation to the contact record. action will be initiated. ing Decision: * Date Named: * Relationship: Health Status: xposure Information * Exposure Type: Exposure Site Type: First Exposure Date: Last Exposure Date: Contact Record Comments General Comments: Previous Next

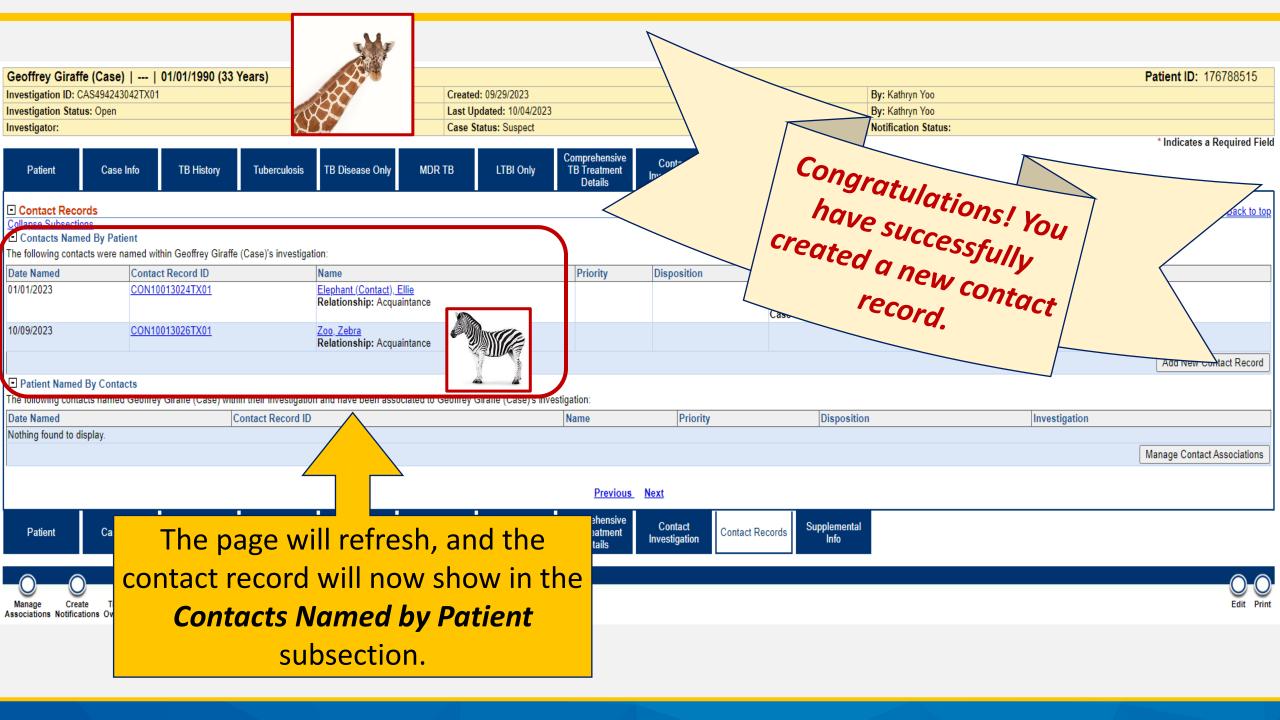
A new window for the contact record will pop up.

Enter the three required (*) fields in the Contact Record tab and press Submit.





The Contact
Record is now
created.
Press the Close
button.



Contact Data Entry

 Now that Zebra Zoo has a contact record, we will go into his patient file and link his investigation back to Geoffrey Giraffe using the Contact Records tab.







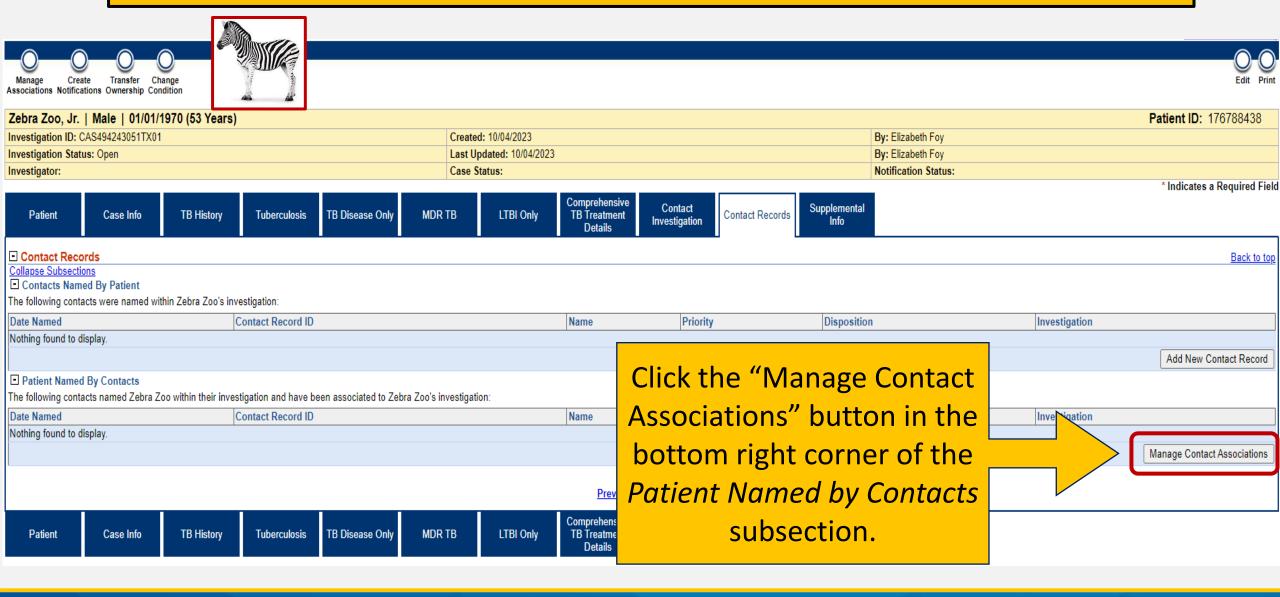
Texas Department of State Health Services

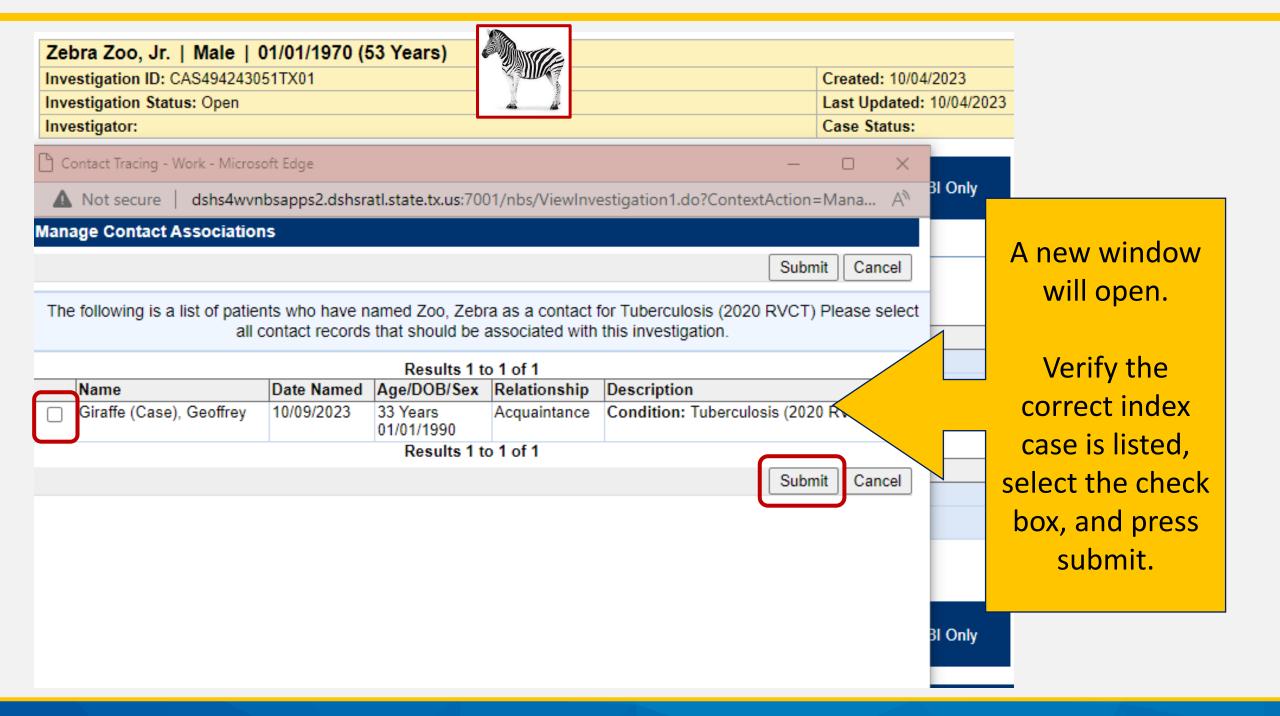
Index/Source Case
Geoffrey Giraffe

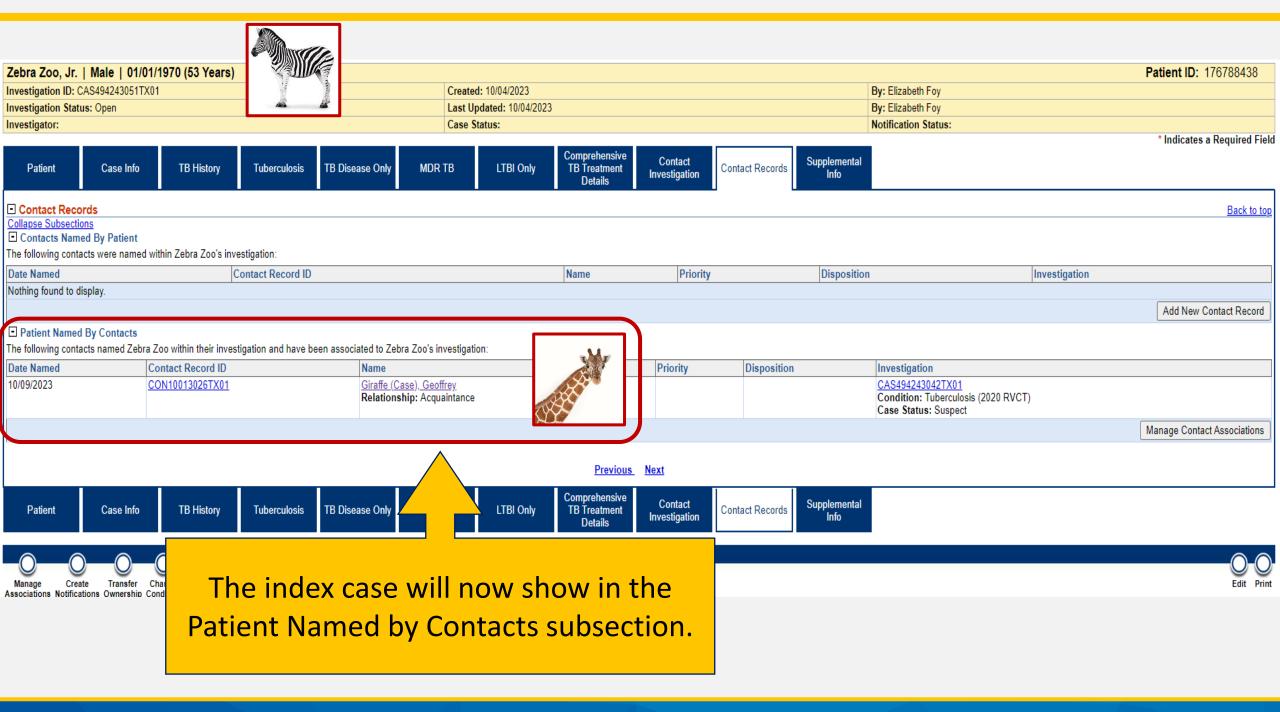
Contact Zebra Zoo

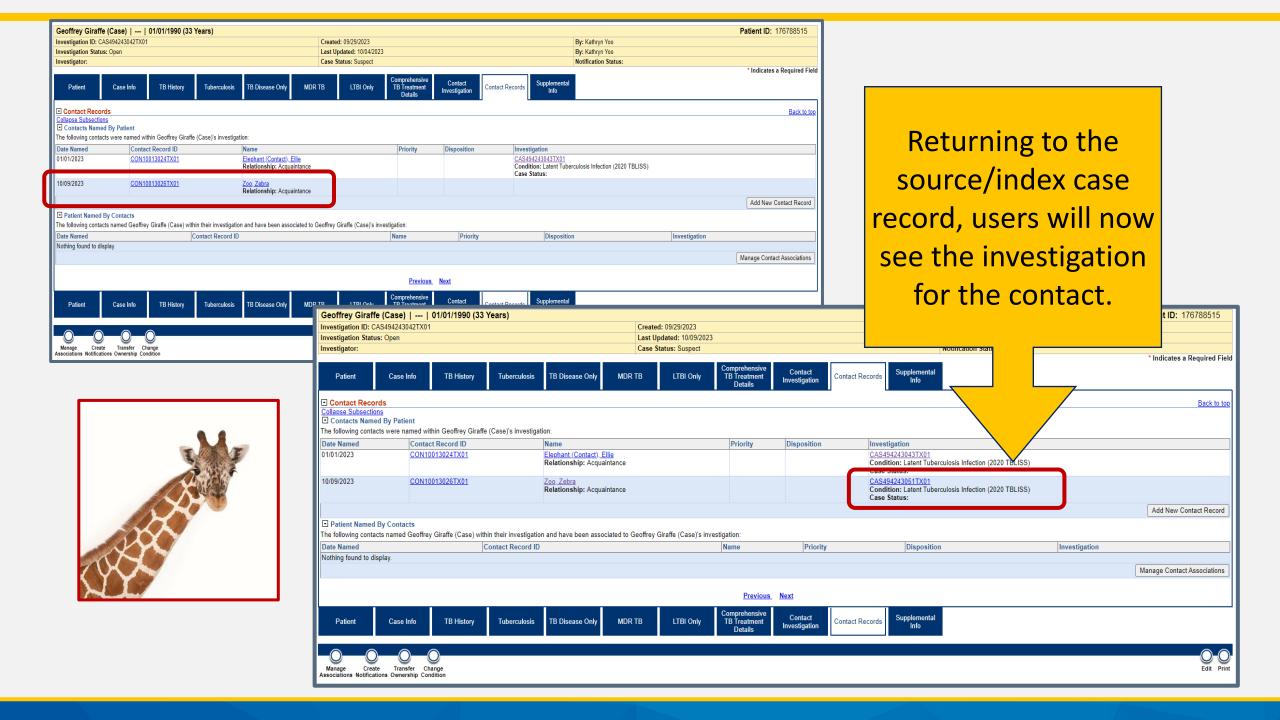
Part 3: Linking the Contact's Investigation to the Source Case

To link the contact's investigation to the source/index case, open the investigation for the contact and go to the Contact Records tab (not in edit mode).









Demonstration

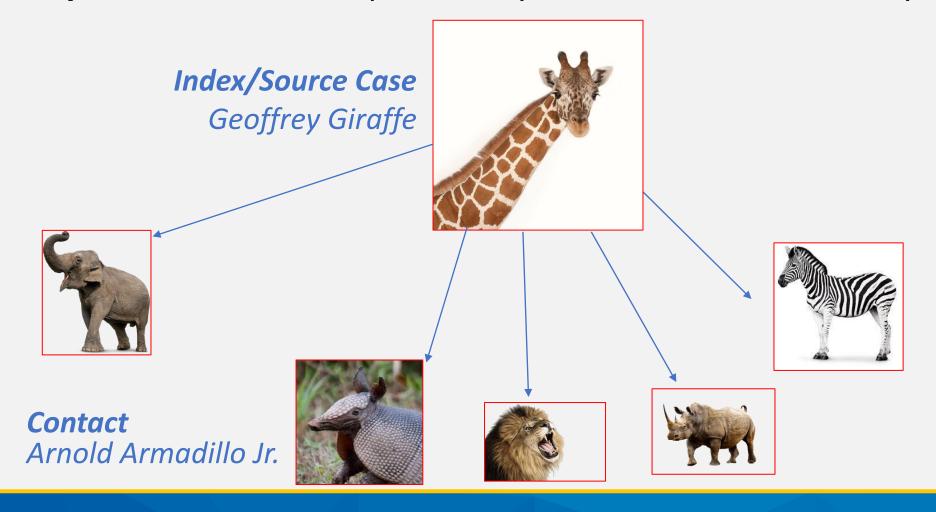




Part 4: Adding Contact Records and Linking the Contact's Investigation to the Source Case (The Shortcut)

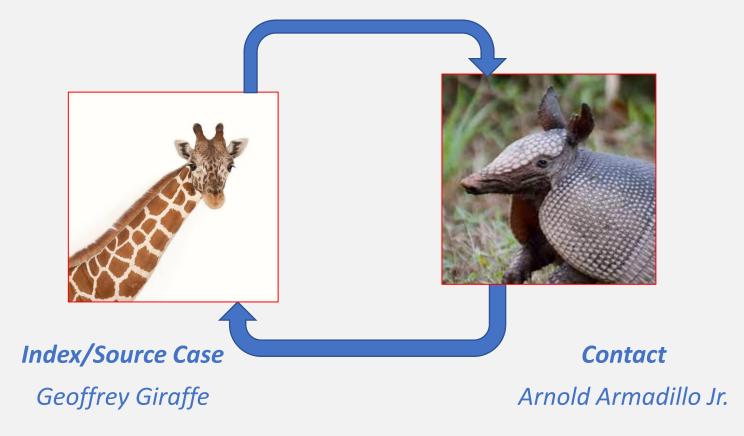
Example

Geoffrey Giraffe had active pulmonary TB in 2022. He had many TB contacts.



Contact Data Entry

• In this example we will create Arnold Armadillo's Contact Record and link his Investigation all in one step.







To add contact records, open the TB Investigation for the source/index case and go to the Contact Records tab (*not in edit mode*).

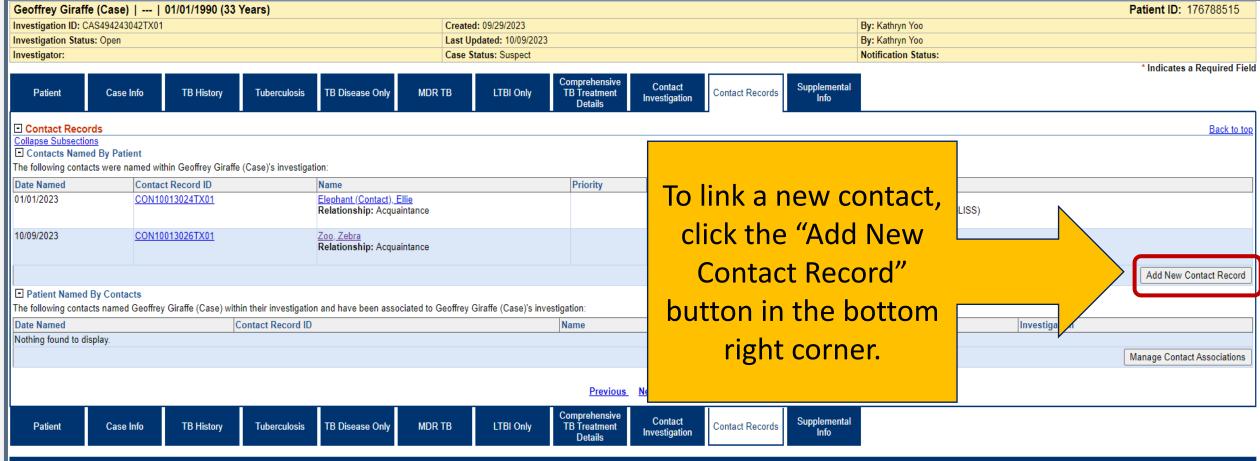
Geoffrey Giraffe (Case) 01/01/1990 (33 Years)								Patient ID: 176788515		
Investigation ID: CAS4942	43042TX01	Created: 09/29/2023			By: Kathryn Yoo					
Investigation Status: Open	1	Last Updated: 10/09/2023			By: Kathryn Yoo					
Investigator:			Case Status: Suspect			Notification Status:				
Patient Cas	se Info TB History	Tuberculosis TB Disease Only MDR	TB LTBI Only	omprehensive FB Treatment Details	Contact Investigation	Contact Records Supplemental Info		* Indicates a Required Field		
□ Contact Records								Back to top		
Collapse Subsections										
□ Contacts Named By Patient The following contacts were named within Geoffrey Giraffe (Case)'s investigation:										
Date Named	Contact Record ID	Name		Priority	Disposition	Investigation				
				Priority	Disposition	V				
01/01/2023	CON10013024TX01	Elephant (Contact), Ellie Relationship: Acquaintance				CAS494243043TX01 Condition: Latent Tuberculosis Infection (2020 TBLISS) Case Status:				
10/09/2023	CON10013026TX01	Zoo, Zebra Relationship: Acquaintance				CAS494243051TX01 Condition: Latent Tuberculosis Infection (2020 TBLISS) Case Status:				
								Add New Contact Record		
☐ Patient Named By Con	ntacts							1		
The following contacts name	ed Geoffrey Giraffe (Case) within	their investigation and have been associated to C	Geoffrey Giraffe (Case)'s investiga	ation:						
Date Named	e Named Contact Record ID			lame	Priority	Disposition	Investigation			
Nothing found to display.					·					
								Manage Contact Associations		
Previous Next										
Patient Cas	se Info TB History	Tuberculosis TB Disease Only MDR	TB LTBI Only	omprehensive FB Treatment Details	Contact Investigation	Contact Records Supplemental Info				
								8.8		
Manage Create Tr	ransfer Change							Edit Print		

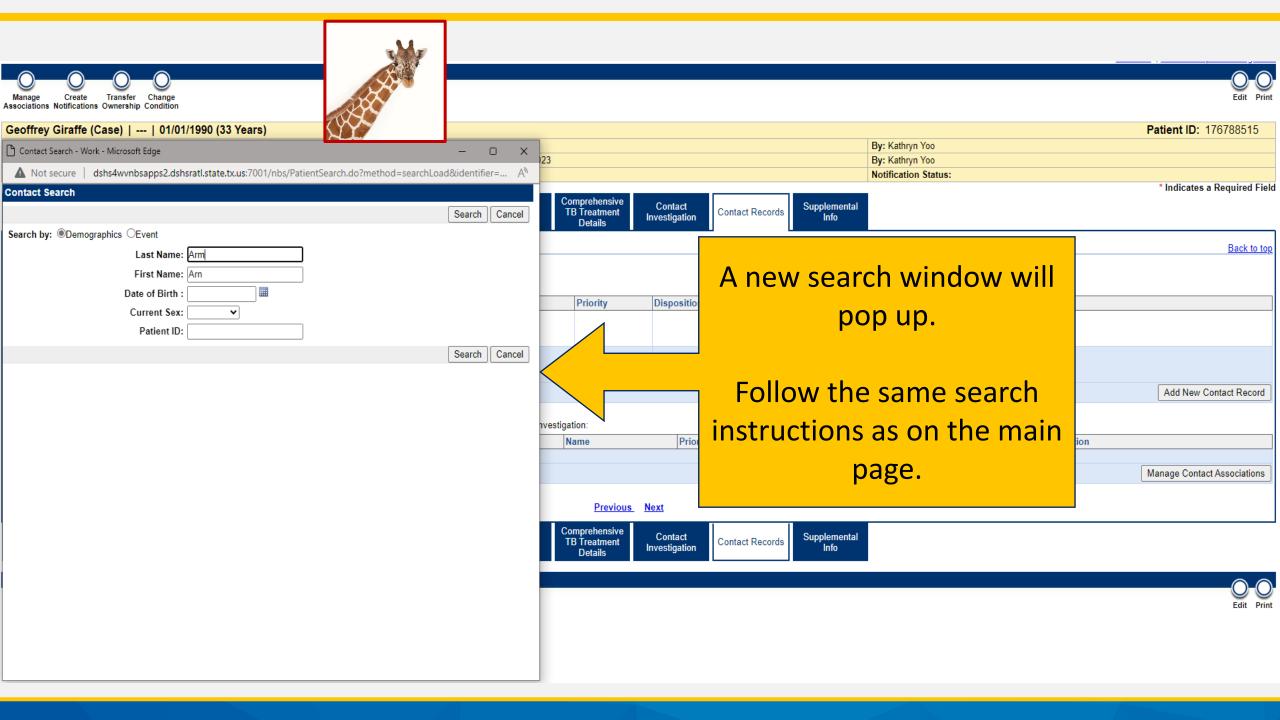


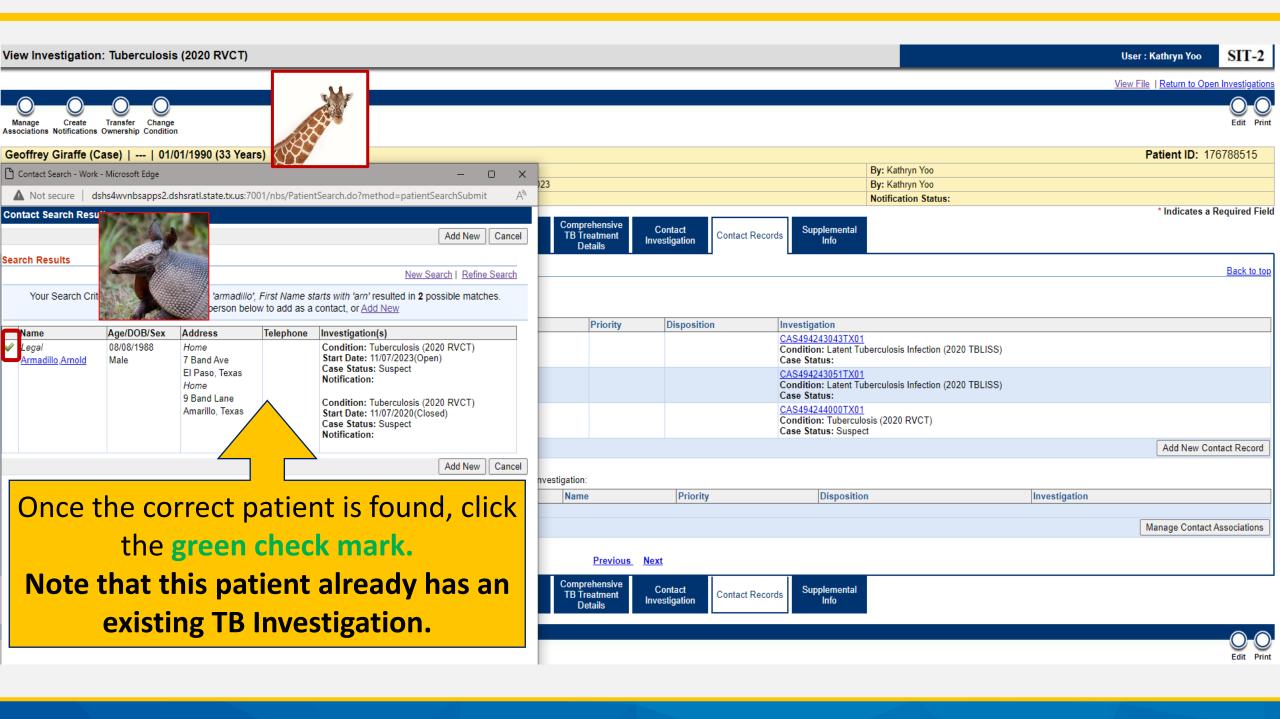
Create

Associations Notifications Ownership Condition

Transfer Change



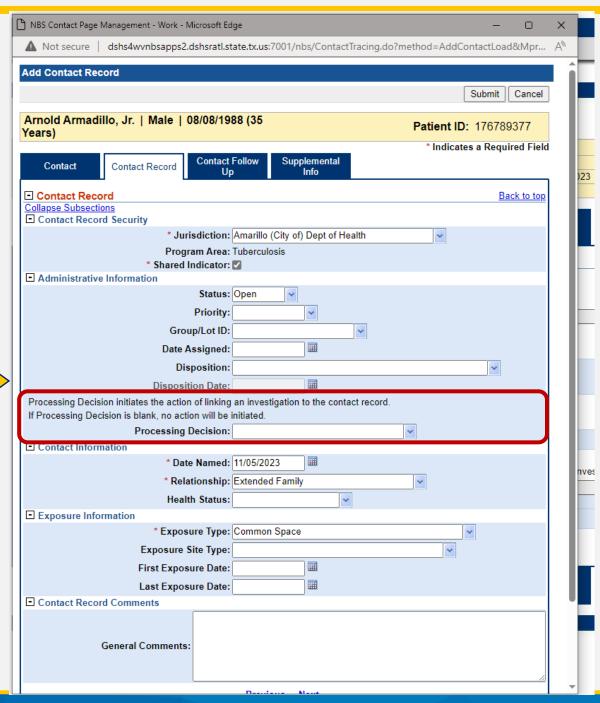




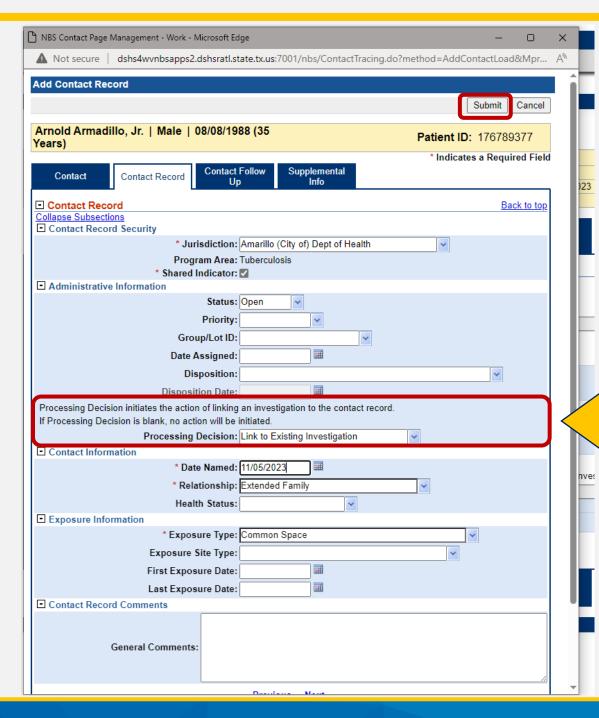


A new window for the contact record will pop up.

Enter the three
required (*) fields in
the Contact Record tab
AND use the
"Processing Decision"
feature.





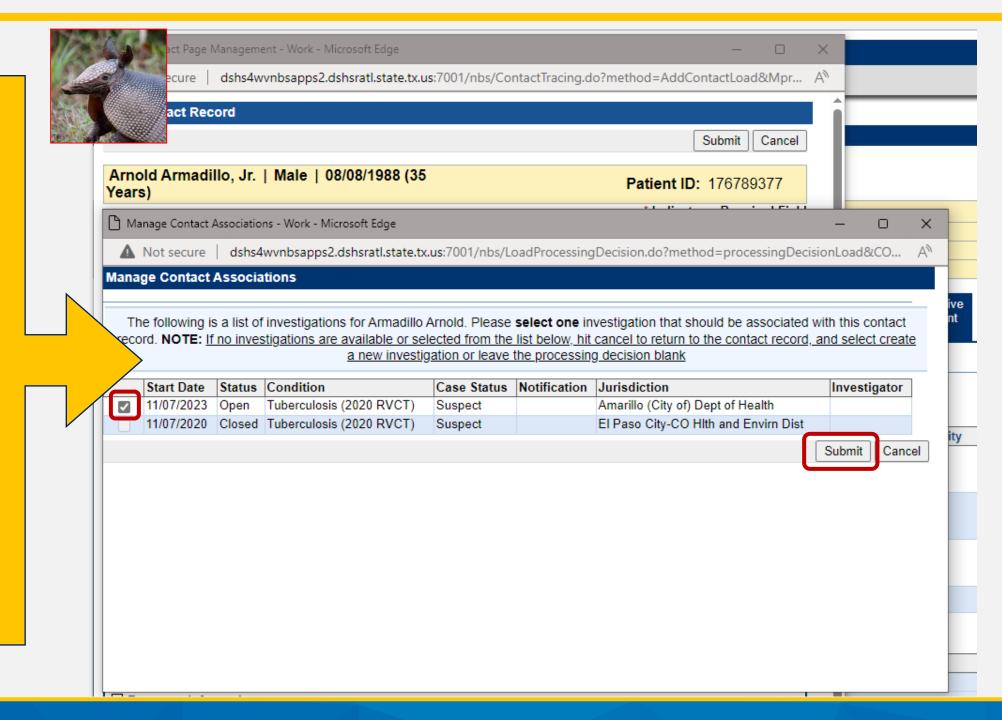


In the
Processing
Decision dropdown, select
"Link to
Existing
Investigation"
then press
Submit

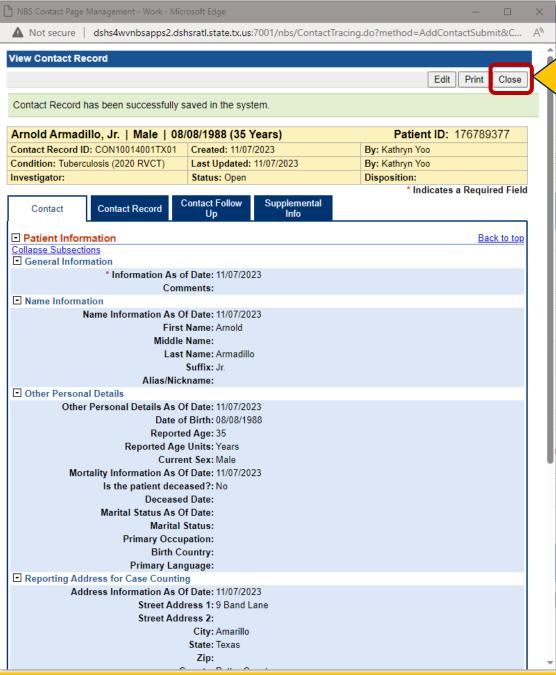
A second new window will open, listing all existing investigation(s) for the contact.

Review the investigation information and select the correct investigation using the check box.

Press Submit.

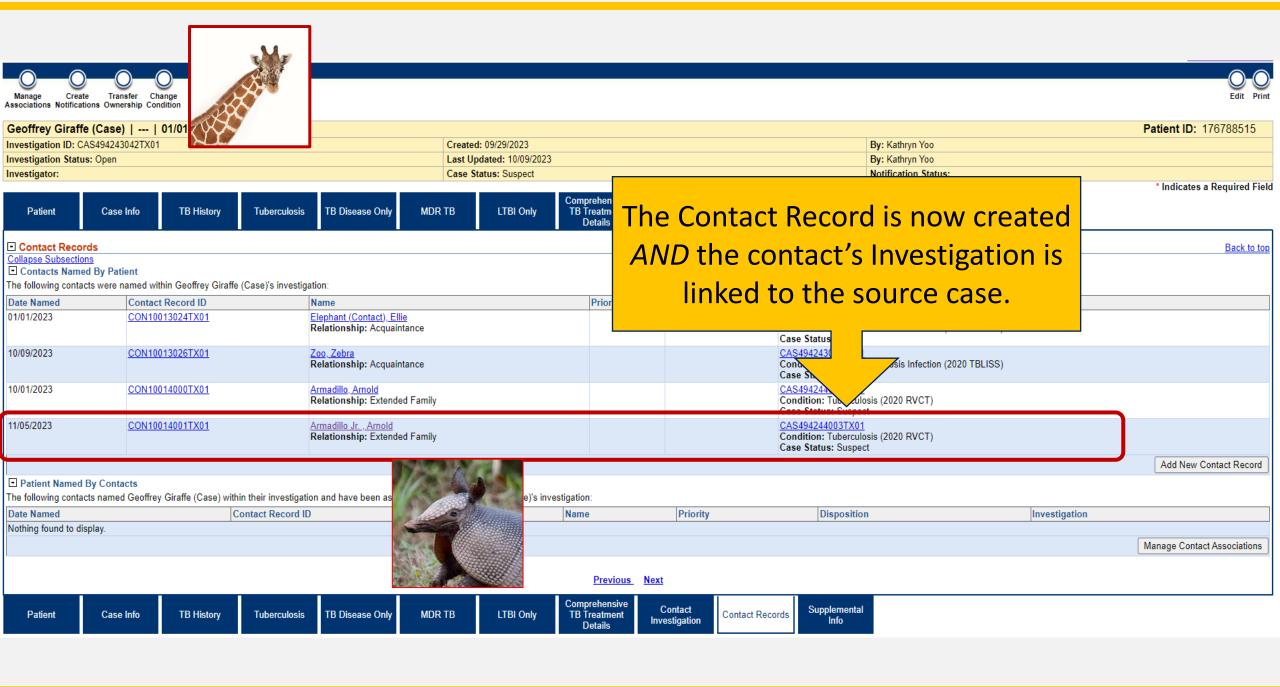






The Contact Record is now created.

Press the Close button.

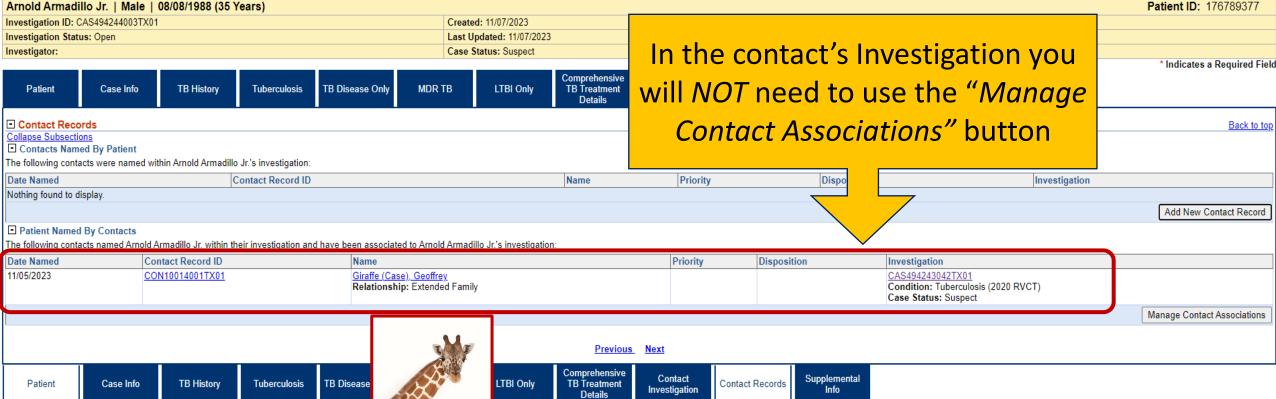




Transfer

Create Associations Notifications Ownership Condition







Demonstration





Your Time to Try!

Navigating NEDSS



Do not use the back button from your internet browser. Records may become corrupted, and these errors are not easily resolved. If you accidently use the back button, return to the home page and start again.

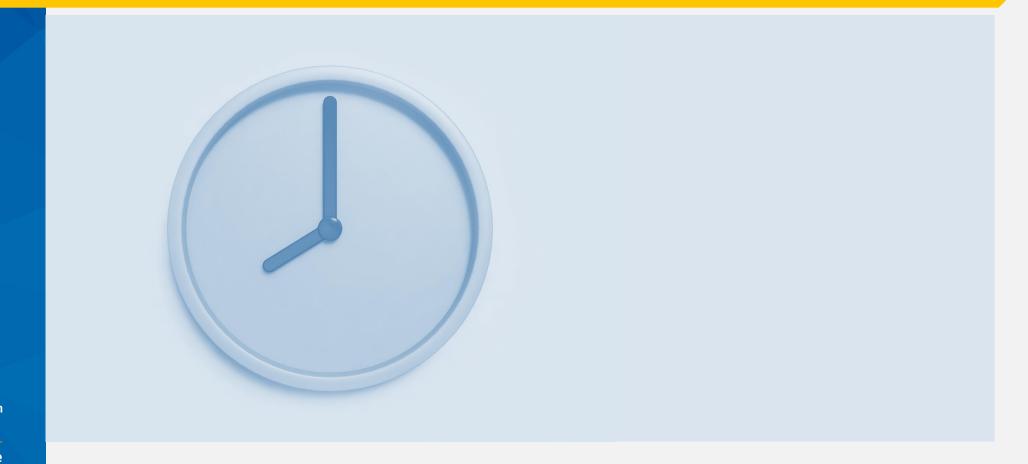


Use Microsoft Edge. It is the browser to use when accessing NEDSS.



Avoid opening multiple tabs of NBS. If you have more than one open in a browser to edit information, it can cause data corruption issues. If you must have multiple open, use different browsers.

Exercise 14





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End of Module 10