



TEXAS
Health and Human
Services

**Texas Department of State
Health Services**

NEDSS Training Module 3: Add a Tuberculosis (2020 RVCT) Investigation

**DSHS Contractor Training
2023**

Module 3

After completing this module, you should be able to:

1. **Add** a new TB investigation (2020 RVCT).
 - The TB investigation is where users will enter data for patients with a TB condition.
2. **Navigate** all tabs available in the TB investigation record.

Part 1: Add a New TB Investigation

Search and (If Necessary) Create the Patient File

- Last name: Zeus
- First name: Athena

Home | Data Entry | Open Investigations | Reports | Help | Logout

Search Results User : Elizabeth Foy **SIT-2**

[New Search](#) | [Refine Search](#)

Your Search Criteria: Last Name Starts With 'zeus', First Name Starts With 'athena', resulted in 1 possible matches. Would you like to [refine your search](#) or [add a new patient](#) ?

Results 1 to 1 of 1 | [Remove All Filters/Sorts](#)

Patient ID	Name	Age/DOB/Sex	Address	Phone/Email	ID
176788440	Legal Zeus, Athena	24 Years 02/01/1999 Female	Home 123 Mount Olympus Austin, Texas 78752		

Results 1 to 1 of 1



Start in the Patient File

[Home](#) | [Data Entry](#) | [Open Investigations](#) | [Reports](#) |

[Help](#) | [Logout](#)

Patient File

User : Elizabeth Foy

SIT-2

Print

Athena Zeus | Female | 02/01/1999 (24 Years)

176788440

Summary

Events

Click on the Events tab

[Expand All](#) | [Collapse All](#)

Patient Summary

Go to: [Patient Summary](#) | [Open Investigations](#) | [Documents Requiring Review](#)

Patient Summary

[Back To Top](#)

Address (Home)

123 Mount Olympus
Austin, Texas 78752
Travis County

No Phone Info Available

No ID Info Available

Race

Asian

Ethnicity

No Ethnicity Info Available

Open Investigations (0)

[Back To Top](#)

Documents Requiring Review (0)

[Back To Top](#)

[Previous](#) [Next](#)

Summary

Events

Demographics

Print

Print

Athena Zeus | Female | 02/01/1999 (24 Years)

Patient ID: 176788440

Summary


Events

Demographics

[Expand All](#) | [Collapse All](#)


Go to: [Investigations](#) | [Lab Reports](#) | [Morbidity Reports](#) | [Vaccinations](#) | [Treatments](#) | [Documents](#) | [Contact Records](#)

Patient Events History

 [Investigations \(0\)](#)

Select **Add New** in the Investigations section

[Add New](#) [Back To Top](#)

 [Lab Reports \(0\)](#)


[Add New](#) [Back To Top](#)

 [Morbidity Reports \(0\)](#)


[Back To Top](#)

 [Vaccinations \(0\)](#)


[Back To Top](#)

 [Treatments \(0\)](#)

[Back To Top](#)

 [Documents \(0\)](#)

[Back To Top](#)

 [Contact Records \(0\)](#)

[Back To Top](#)

[Previous](#) [Next](#)

Summary

Events

Demographics

Print

Select Condition

User: Elizabeth Foy

SIT-2

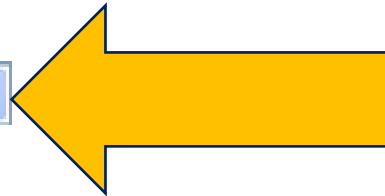


Submit Cancel

Please select a condition:

- Latent Tuberculosis Infection (2020 TBLISS)
- Tuberculosis (2020 RVCT)**

Use the drop-down menu to select the condition: Tuberculosis (2020 RVCT)



Submit Cancel

Submit Cancel

Athena Zeus | Female | 02/01/1999 (24 Years) Patient ID: 176788440

* Indicates a Required Field

- Patent
- Case Info
- TB History
- Tuberculosis
- TB Disease Only
- MDR TB
- LTBI Only
- Comprehensive TB Treatment Details
- Contact Investigation
- Contact Records
- Supplemental Info

Patient Information [Back to top](#)

[Collapse Subsections](#)

General Information

* Information As of Date: 09/23/2023

Comments:

Name Information

First Name: Athena

Middle Name:

Last Name: Zeus

Suffix:

Other Personal Details

7. Date of Birth: 02/01/1999

SSN:

Reported Age: 24

Reported Age Units: Years

Age at Diagnosis:

8. Sex at Birth: Female

Is the patient pregnant?:

Due Date:

Gender Identity/Transgender Info:

Additional Gender:

Speaks English:

Preferred Language:

Alien Number:

SID Number:

TDCJ Number:

Marital Status:

6. Reporting Address for Case Counting

Street Address 1: 123 Mount Olympus

Street Address 2:

City: Austin

State: Texas

Zip: 78752

County: Travis County

Country: UNITED STATES

[Click Here to Access the Census Geocoder](#)

Census Tract:

Is the Patient Residence within City Limits?:

Type of Residence:

Telephone Information

Home Phone:

Work Phone:

Ext.:

Confirm and edit (as needed) the Patient Information. Users must select **Submit** to create the investigation.

Congratulations! You have successfully created a new Tuberculosis investigation.

Confirm Status of the New TB Investigation

1. Return to the Patient File (click on the “Return to File: Events” hyperlink).



Home | Data Entry | Open Investigations | Reports | Help | Logout

View Investigation: Tuberculosis (2020 RVCT) User : Elizabeth Foy

Manage Associations | Create Notifications | Transfer Ownership | Change Condition

Return To File: Events Edit Print

Zeus Athena | Female | 01/20/1999 (24 Years) Patient ID: 24386029

Investigation ID: CAS483804007TX01	Created: 11/09/2023	By: Elizabeth Foy
Investigation Status: Open	Last Updated: 11/09/2023	By: Elizabeth Foy
Investigator:	Case Status: Suspect	Notification Status:

* Indicates a Required Field

Patient Case Info TB History Tuberculosis TB Disease Only MDR TB LTBI Only Comprehensive TB Treatment Details Contact Investigation Contact Records Supplemental Info

Patient Information [Back to top](#)
[Collapse Subsections](#)

General Information

* Information As of Date: 11/09/2023
Comments:

Name Information

Name Information As Of Date: 11/09/2023
First Name: Zeus
Middle Name:
Last Name: Athena
Suffix:

Confirm Status of the New TB Investigation

2. In the **Patient Summary**, there is now (1) new Open Investigation.

Home | Data Entry | Open Investigations | Reports | Help | Logout

Patient File User : Elizabeth Foy **SIT-2**

[Print](#)

Athena Zeus | Female | 02/01/1999 (24 Years) Patient ID: 176788440

Summary **Events** Demographics [Expand All](#) | [Collapse All](#)

Patient Summary

Go to: [Patient Summary](#) | [Open Investigations](#) | [Documents Requiring Review](#)

Patient Summary [Back To Top](#)

Address (Home) No Phone Info Available No ID Info Available Race
123 Mount Olympus Asian
Austin, Texas 78752 Ethnicity
Travis County No Ethnicity Info Available

Open Investigations (1) [Back To Top](#)

Start Date	Conditions	Case Status	Notification	Jurisdiction	Investigator	Investigation ID	Co-Infection ID
09/23/2023	Tuberculosis (2020 RVCT)	Suspect		Austin HHS Division (City of)		CAS494243017TX01	

Documents Requiring Review (0) [Back To Top](#)

[Previous](#) [Next](#)

Summary **Events** Demographics

[Print](#)

What Occurs When a New Investigation is Added

The screenshot shows a patient file page with a navigation menu at the top: Home | Data Entry | Open Investigations | Reports |. The patient information includes: Patient File, Female | 02/01/1999 (24 Years), Events, Demographics, and a list of tabs: Summary, Open Investigations, Review, Back To Top. The patient's address is Mount Olympus, Texas 78752, Travis County. The patient's race is Asian, and ethnicity is No Ethnicity available. The patient's investigation ID is CAS494243017TX01. The patient's case status is Suspect. The patient's jurisdiction is Austin HHS Division (City of).

Annotations with arrows pointing to the investigation table:

- A start date hyperlink will take users to the TB investigation page (points to the Start Date cell).
- A default case status appears (points to the Case Status cell).
- A reporting jurisdiction is now assigned based on the address/county entered (points to the Jurisdiction cell).
- A unique investigation ID is assigned (and can be used when searching for the patient) (points to the Investigation ID cell).

Start Date	Conditions	Case Status	Notification	Jurisdiction	Investigator	Investigation ID
09/23/2023	Tuberculosis (2020 RVCT)	Suspect		Austin HHS Division (City of)		CAS494243017TX01

Navigation: Previous Next

Print

Part 2: Navigate Through the Investigation Page

The Investigation Page

Home | Data Entry | Open Investigations | Reports | Help | Logout

View Investigation: Tuberculosis (2020 RVCT) User : Elizabeth Foy SIT-2

[Return To File](#) [Events](#)

Manage Associations Create Notifications Transfer Ownership Edit Print

Athena Zeus | Female | 02/01/1999 (24 Years) Patient ID: 176788440

Investigation ID: CAS494243017TX01	Created: 09/23/2023	By: Elizabeth Foy
Investigation Status: Open	Last Updated: 09/23/2023	By: Elizabeth Foy
Investigator:	Case Status: Suspect	Notification Status:

* Indicates a Required Field

Patient Case Info TB History Tuberculosis TB Disease Only MDR TB LTBI Only Comprehensive TB Treatment Details Contact Investigation Contact Records Supplemental Info

Patient Information [Collapse Subsections](#) [Back to top](#)

General Information

* Information As of Date: 09/23/2023
Comments:

Name Information

Name Information As Of Date: 09/23/2023
First Name: Athena
Middle Name:
Last Name: Zeus
Suffix:

Other Personal Details

Other Personal Details As Of Date: 09/23/2023
7. Date of Birth: 02/01/1999
SSN:
Reported Age: 24
Reported Age Units: Years
Age at Diagnosis:
8. Sex at Birth: Female
Is the patient pregnant?:
Due Date:
Gender Identity/Transgender Info:
Additional Gender:
Sneaks English:

Data entry occurs in the various tabs in the investigation page. User must select the edit button to enter data for most tabs.

Demonstration



TEXAS
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NEDSS Module #3, Demonstration #2: *Add a New TB Investigation*

Texas Department of State Health Services
Tuberculosis and Hansen's Disease Unit
NEDSS TB Data Entry Contractor Training
2023

<https://vimeo.com/manage/videos/877241384>

Your Time to Try!

Navigating NEDSS



Do not use the back button from your internet browser. Records may become corrupted, and these errors are not easily resolved. If you accidentally use the back button, return to the home page and start again.



Use Microsoft Edge. It is the browser to use when accessing NEDSS.



Avoid opening multiple tabs of NBS. If you have more than one open in a browser to edit information, it can cause data corruption issues. If you must have multiple open, use different browsers.

Exercise 3



End of Module 3