Tuberculosis and Hansen's Disease Unit NEDSS Tuberculosis (TB) Training Course for Public Health Regions and Local Health Departments (R/LHDs)

February 2024

Course Number 4: Managing TB Laboratory Reports

After completing this course, you should be able to:

- Understand how to manually enter TB laboratory reports;
- Describe and use the Documents Requiring Review Queue;
- Successfully associate laboratory reports to existing TB investigations; and
- Create an investigation from a laboratory report

Manual Entry of Laboratory Reports

Why is Manual Entry Necessary

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Most laboratory reports will be received via electronic laboratory reporting (ELR) into NEDSS and will be linked to a Patient File if it is already created. If not, NEDSS will create the Patient File based on the demographic information in the ELR.



Not all laboratory reports are received through ELR.

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Laboratory reports not received via ELR will have to be manually entered in NEDSS. Examples of laboratory reports not received via ELR are those reported by private providers, faxed and/or mailed.

Manual Entry of Laboratory Reports



Add a New Lab Report

Patient File	le the Events Tels of the Detionst File		
Winter Olympics Male 02/13/1988 (35 Years)	select ' Add New ' Lab Reports.		
Summary Events Events		Expand All Collapse All	
Go to: Investigations Lab Reports Morbidity Reports Vaccinations Treatments Documents Contact Records Patient Events History			
Investigations (2)		Add New Back To Top	
Lab Reports (0)		Add New Eack To Top	
Morbidity Reports (0)		<u>Back To Top</u>	
Vaccinations (0)		<u>Back To Top</u>	
Treatments (0)		<u>Back To Top</u>	
Documents (0)		<u>Back To Top</u>	
Contact Records (2)		<u>Back To Top</u>	
Previous Next			
Summary Events Demographics			

Print

Add Lab Report Page

Add Lab Report		
Winter Olympics Male 02/13/1988 (35 Years)		
Address: 123 Calgary Drive, Austin, TX 78753	SSN:	
Patient Lab Report		The Add Lab Repor
Patient Information		
Collapse Subsections		page has two tabs,
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	Comments:	
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	Last Name: Olympics	Patient Tab will
Other Personal Details	Sumx:	
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	Reported Age Units: Years	the Patient File.
	Current Sex: Male	
	Is the patient deceased?: No	
	Deceased Date:	
	Marital Status: Domestic partner	
	SSN:	
Entity ID Information		
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Lab Report Tab

Add Lab Report						
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Address: 123 Calgary Drive, Austin, TX 78753		SSN:			* Indiantes a Des	wired Field
Patient Lab Report Go to: Order Information Test Results Lab Report Comments Other Information	The Lab I	Report Tab has four			^ indicates a Req	juirea Field
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Comments Other Information	2. Test R	esults				Back to top
Patient Lab Report	3. Lab Re	eport Comments				
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Order Information

Add Lab Report	User :
	Submit Submit and Cre
Winter Olympics Male 02/13/1988 (35 Years)	
Address: 123 Calgary Drive, Austin, TX 78753	SSN:
Patient Lab Report	
□ Order Information	
□ Facility and Provider Information	
* Reporting Facility: Search -	OR - Quick Code Lookup
Reporting Facility Selected:	
Ordering Facility: Search -	OR - Quick Code Lookup
Ordering Facility Selected:	
Same as Reporting Facility:	
Ordering Provider: Search -	OR - Quick Code Lookup
Ordering Provider Selected:	
Flograni Alea.	
" Jurisdiction: Austin HHS	
Lab Poport Date:	
* Date Descrived by Public Health, 01/11/2024	
Pregnancy Status:	
Weeks:	

In the Order Information section,

users must enter:

- 1. Reporting Facility
 - Search by Facility Name or Address
- 2. Program Area
 - Will always be Tuberculosis
- 3. Jurisdiction
 - Will auto-populate based on the patient file address but can be updated
- 4. Date Received by Public Health
 - Will auto-populate with the date the user creates the laboratory report in NEDSS

Order Information: Facility and Provider Information

Home Data Entry Open Investigations Reports System Management			🗅 Organization Search Criteria - Work - Microsoft Edge — 🗆 🔀				×	
Add Lab Report			A Not secure 100.9	2.2.84:7001/nbs/PamC	Organization.do?method=sea	archOrganization&id	lentifier=NBS_L/	A A®
Home Data Entry Open Investigations Reports System Management Add Lab Report Winter Olympics Male 02/13/1988 (35 Years) Address: 123 Calgary Drive, Austin, TX 78753 Patient Lab Report Go to: Order Information Test Results Lab Report Comments Other Information Expand Sections Order Information Collapse Subsections Facility and Provider Information Collapse Subsections Facility and Provider Information Collapse Subsections Sections <	* Reporting Facility: Search - OP Reporting Facility Selected: Ordering Facility Selected: Same as Reporting Facility: Search - OR - Ordering Provider: Search - OR - Shared Indicator: ✓	SSN: Quick Code Lookup Quick Code Lookup Quick Code Lookup Quick Code Lookup	City: Street Address: City: State: Zip: Telephone: ID Type: Value:	a - Work - Microsoft Edge 2.2.84:7001/nbs/PamC anization Contains Contains Contains Equal Not Equal Sounds Like Starts With Equal (Equal (((((((((((((Drganization.do?method=sea	archOrganization&id	entifier=NBS_LA	ancel
same operators as the advanced search.	* Program Area:							ancel

Test Results: Resulted Test and Coded Result Winter C

In the **Resulted Test** section, users must select:

- 1. Resulted Test
 - TB-AFB Smear, TB-٠ Culture, IGRA-QFT, etc.
- 2. Coded Result

Α

Mycobacterium ۲ tuberculosis, Positive, Indeterminate, etc.

s with all Repeating Block format questions in	NEDSS,
lick the 'Add' button once all fields are entere	d.

Winter Olympics Male 02/13/1988 (35	Years)					Patient ID: 168	163185
Address: 123 Calgary Drive, Austin, TX 78753		S	SN:			the directory D	
Patient Lab Report	Comments I Other Information	n				" Indicates a Re	equirea Fiela
		<u></u>					
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Collapse Subsections							DACK to top
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No Data has been entered.							
	* Resulted Test: * Coded Result: Numeric Result: Units: Text Result:	TB - Culture TB - IGRA-QFT TB - IGRA-TSpot TB - IGRA-Unknown TB - MIC Suscept - Bedaqu TB - MIC Suscept - Clofazi TB - MIC Suscept - Levofic	Juline mine <u>vacin</u>	Search Clear	iearch Clear		
	Reference Range From:						
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stions in NEDSS	Result Comments:						
$\frac{1}{2}$	Susceptibilities:	Manage Susceptibilities					
e entered.	Track Isolate:	Manage Track Isolate					Add

Lab Report Comments and Other Information

Winter Olympics Male 02/13/1988 (35 Years)	Patient ID: 168163185
Address: 123 Calgary Drive, Austin, TX 78753	SSN:
Patient Lab Report Go to: Order Information Litest Results Liteb Report Comments LOther Information	* Indicates a Required Field
Collapse Sections	
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Test Results	Back to top
Lab Report Comments	Back to top
Collapse Subsections Add Comments	
Comments:	
Other Information	Back to top
Collapse Subsections Participant(s) Migrated LDF	
Lab Report Opened By:	
Patient Lab Report	Previous Next
The Lab Report Comments and Other Info be used to enter additional comments or	Submit Submit and Create Investigation Cancel ormation sections are optional and may information on the laboratory report

not captured above.

Manual Lab Entry: Verify Information and Submit

	Submit Submit an envestigation Cancel
Winter Olympics Male 02/13/1988 (35 Years)	Pent ID: 168163185
Address: 123 Calgary Drive, Austin, TX 78753 SSN:	
Patient Lab Report	* Indicates a Required Field
Go to: Order Information Test Results Lab Report Comments Other Information	
Collapse Sections	
Order Information	Back to top
Collapse Subsections Facility and Provider Information	
* Reporting Facility: Clear/Reassign	
Reporting Facility Selected: Austin State Hospital 4110 Guadalupe Street Austin. Texas 78705 512-452-0381 Ordering Facility: Search - OR - Quick Code Lookup Ordering Facility Selected: Same as Reporting Facility: Ordering Provider: Search - OR - Quick Code Lookup Ordering Provider: Search - OR - Quick Code Lookup - Order Details * Date Received by Public Health: 12/14/2023	Once all information is entered click the <i>Submit</i> button. DO NOT use the ' <i>Submit and</i> <i>Create Investigation</i> ' button unless there is confirmation
Pregnancy Status:	that an investigation does not
Test Results Collapse Subsections Ordered Test	already exist.
Ordered Test: Mycobacterium tuberculosis (TB) culture (T-14750) Search Clear Accession Number: AMRC12345566 Specimen Source: Sputum Specimen Site:	

Man	ually	Entering a l	.ab Rep	ort		
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Winter Olympics Ma Summary Even Patient Summary	le 02/13/1988 (35 Years ents Demographics	s)			a Lab Report	Pu Pred
Go to: Patient Summary Of Patient Summary Address (Home) 123 Calgary Drive Austin, Texas 78753 Travis County	pen Investigations Documents	<u>s Requiring Review</u> Email winter.olympics@yahoo.com Home 555-5555-5555	Dr 12	iver's license number 34567	VYm. Ethnicity Not Hispanic or Latino	tek To Top
Open Investigations (0))					Back To Top
Documents Requiring I	Review (1)					Back To Top
<u>Document Type</u> Lab Report	<u>Date Received</u> 12/14/2023 12:00 AM	Reporting Facility/Provider Reporting Facility: Austin State Hospital	Date Collected: 10/30/2023	Description TB - Culture: Mycobacterium TB complex		OBS845558530TX01
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Summary Eve	ents Demographics					
	The ma under l	anually entered lab Documents Requiri	oratory repo ng Review ir	rt will now ap n the Summa	opear ry Tab	Print
	of the l	Patient File and Lab	Reports in t	he Event Tab	•	

Demo Part 1

Manually Entering Lab Reports
https://vimeo.com/901264799/1994cc002c?share=copy



Texas Department of State Health Services



Let's try it together

What is the Documents Requiring Review (DRR) Queue?

My Queues

Documents Requiring Review (DRR)

The Documents Requiring Review (DRR) Queue:

- Is located under the My Queues section on the main dashboard of NEDSS
- Contains all laboratory reports that need to be manually reviewed across the state
- Alerts TB programs of new laboratory reports that are not associated with an investigation
- Can be sorted and/or filtered by certain criteria to meet user needs
- TB users can view all laboratory reports but can only edit and/or create investigations for those assigned to their specific jurisdiction



Release 6.0.14.1-GA Dashboard

Patient Search	⊡	My Queues	
Search Demographics (By default, search uses 'Star 'Contains', enter % at start of Last Name: DOB: DOB: DOB: Current Sex: Search Identifiers Event ID Type: Patient ID(s): (Separate IDs by commas, Coace A	s With'. To search using ext or use Advanced Sear	Default Queues • Open Investigations (642) • Rejected Notifications Queue (* • Documents Requiring Review (*) 15)

NEDSS Homepage Dashboard

Home	Data Entry	Open Investigations	Reports

Release 6.0.14.1-GA Dashboard

Patient Search	-
Search Demo	graphics
	(By default, search uses 'Starts With'. To search using 'Contains', enter % at start of text or use Advanced Sear
Last Name:	
First Name:	
DOB:	
Current Sex:	
Search Identi	ifiers
Event ID Type	e:
Patient ID(s):
	(Separate IDs by commas, semicolons, or spaces)
	Class Advanced Decreb

My Queues

Default Queues

Open Investigations (642)

Rejected Notifications Queue (1)

Documents Requiring Review (15)

This queue is designed for R/LHD use to quickly identify new laboratory reports that need to be reviewed manually to determine what action needs to be taken.

The number next to the queue is the number of documents requiring review statewide and will fluctuate.

Importance of This Queue

The Documents Requiring Review Queue is used by TB programs for the following reasons:

- The jurisdiction could not be determined by either the patient address or laboratory/facility address on the ELR, and had to be manually assigned
- The investigation type (TB or TBLISS) could not be determined by the lab test and/or the lab result
- > There are more than one open investigations for this person
- > The laboratory report was entered manually

This is where users will find new ELRs and/or manually entered laboratory reports that are only associated to a patient file, not to an investigation.

Documents Requiring Review Queue

Home Data Entry O	pen Investigation	ns Reports System Manage	ement				Help Logo	ut	
Documents Requi	ring Review						User :		
Mark As Reviewed			Resi	ults 1 to 15 of 15			@	Print Export move All Filters/Sorts	Until the data
Document Type	Date Received 🛔	Reporting Facility/Provider	Patient	<u>Description</u>	~	Jurisdiction	Associated With	Local ID	
Lab Report	10/09/2023 12:00 AM	Reporting Facility: Austin Children Hospital	Oz, Dorothy Patient ID: 24384021	Gentamicin (Garamycin® numerous	0), Serum, Peak:	Amarillo (City of) Dep of Health	t	OBS510053003TX01 (Update)	users will
□ <u>Lab Report</u>	10/15/2023 12:00 AM	Reporting Facility: BATMANHOSP	TestPatient, TestPatient Patient ID: 24358288 Female 01/01/2001 (22 Years)	Mycobacterium tubercule detected	osis DNA:	South Plains PHealth Dist	1	OBS510054108TX01	initially see a list of <u>all</u>
□ <u>Lab Report</u>	10/18/2023 12:00 AM	Reporting Facility: DSHS	Jurisdiction, Transfer Patient ID: 24384182 Male 05/01/2020 (3 Years)	ACID FAST BACTERIA ID abnormal	DENTIFIED:	Austin HHS Division (City of)		OBS510053567TX0 (Update)	documents
□ <u>Lab Report</u>	10/28/2023 12:00 AM	Reporting Facility: Acme Hospital	Bran, Stark Patient ID: 24385063 Male 08/01/1971 (52 Years)	MYCOBACTERIUM IDEN Mycobacterium tuberculos	TIFIED: is (organism)	Austin HHS Division (City of)		OBS510054116TX01	review in
Lab Report	11/01/2023	Reporting Facility:	Duck, Donald	MYCOBACTERIUM TUBE	ERCULOSIS	Corpus Christi-		OBS510054100TX01	Texas.

Document Type

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Document Type	Date Received #	Reporting Facility/Provider	Patient	Description	Jurisdiction	Associated With	Local ID			
Lab Report	10/09/2023 12:00 AM	Reporting Facility: Austin Children Hospital	Oz, Dorothy Patient ID: 24384021	Gentamicin (Garamycin®), Serum, Peak: numerous	Amarillo (City of) Dept of Health		OBS510053003TX01 (Update)			
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	eds to b	e manually re	eviewed.		Austin HHS Division (City of)		OBS510053567TX01 (Update)			
			Male 05/01/2020 (3 Years)							
□ <u>Lab Report</u>	10/28/2023 12:00 AM	Reporting Facility: Acme Hospital	Bran, Stark Patient ID: 24385063 Male 08/01/1971 (52 Years	MYCOBACTERIUM IDENTIFIED: Mycobacterium tuberculosis (organism)	Austin HHS Division (City of)		OBS510054116TX01			
Lab Report	11/01/2023	Reporting Facility:	Duck, Donald	MYCOBACTERIUM TUBERCULOSIS	Corpus Christi-		OBS510054100TX01			

Date Received

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Lab Report	10/15/2023 12:00 AM	Reporting Facility: BATMANHOSP	TestPatient, TestPatient Patient ID: 24358288	Mycobacterium tuberculosis D detected	NA: South Plains PHealth Dist	OBS510054108TX01				
Lab Report	The Date Received is the date and time the laboratory report 12:0 was received electronically or manually entered.									
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Lab Report	11/01/2023	Reporting Facility:	Duck, Donald	MYCOBACTERIUM TUBERCUL	OSIS Corpus Christi-	OBS510054100TX01				

Reporting Facility/Provider

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□ <u>Lab Report</u>	10/15/2023 12:00 AM	Reporting Facility: BATMANHOSP	<u>TestPatient,</u> <u>TestPatient</u> Patient ID: 24358288 Female 01/01/2001 (22 Years)	Mycobacterium tuberculosis detected	DNA: South Plains PHealth Dist	OBS510054108TX01		
□ <u>Lab Report</u>	10/18/2023 12:00 AM	DSHS The	Reporting	Facility/Pro	vider is the wh	O S510053567TX01 date)		
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Lab Report	11/01/2023	Reporting Facility:	Duck, Donald	MYCOBACTERIUM TUBERCU	LOSIS Corpus Christi-	OBS510054100TX01		

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□ <u>Lab Report</u>	10/18/2023 12:00 AM	Rep DSH The P sex at	atient data birth, and	a will include the date of birth.	patient's ID,	OBS510053567TX01 (Update)		
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□ <u>Lab Report</u>	11/01/2023	Reporting Facility:	Duck, Donald	MYCOBACTERIUM TUBERCULOSIS	Corpus Christi-	OBS510054100TX01		

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□ <u>Lab Report</u>	10/09/2023 12:00 AM	Reporting Facility: Austin Children Hospital	Oz, Dorothy Patient ID: 24384021	Gentamicin (Garamycin®), Serum, numerous	n, Peak Amarillo (City of) Dept of Health	OBS510053003TX01 (Update)					
□ <u>Lab Report</u>	10/15/2023 12:00 AM	Reporting Facility: BATMANHOSP	TestPatient, TestPatient Patient ID: 24358288	Mycobacterium tuberculosis DNA: detected	A: South Plains PHealth Dist	OBS510054108TX01					
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□ <u>Lab Report</u>	10/28/2023 12:00 AM	Reporting Facility: Acme Hospital	Bran, Stark Patient ID: 24385063 Male 08/01/1971 (52 Years	MYCOBACTERIUM IDENTIFIED: Mycobacterium tuberculosis (organis	Austin HHS Division ism) (City of)	OBS510054116TX01					
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Jurisdiction

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Lab Report	10/15/2023 12:00 AM	Reporting Facility: BATMANHOSP	TestPatient, TestPatient Patient ID: 24358288 Female	Mycobacterium tuberculos detected	sis DNA:	South Plains PHealth Dist		OBS510054108TX01
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□ <u>Lab R</u> ∉ (on the Re	porting Facili		er's address	•			OBS510054116TX01
Lab Report	11/01/2023	Reporting Facility:	Duck, Donald		RCULOSIS	Corpus Christi-		OBS510054100TX01

Associated With

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□ <u>Lab Report</u>	10/15/2023 12:00 AM	Reporting Facility: BATMANHOSP	TestPatient, TestPatient Patient ID: 24358288 Female 01/01/2001 (22 Years)	Mycobacterium tuberculosis DNA: detected	South Plains PHealth Dist	OBS510054108TX01
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Lab Report	11/01/2023	Reporting Facility:	Duck, Donald	MYCOBACTERIUM TUBERCULOSIS	Corpus Christi-	OBS510054100TX01

Local ID

Home Data Entry	Open Investigation	is Reports System Manag	ement				Help Log	jout
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□ <u>Lab Report</u>	10/09/2023 12:00 AM	Reporting Facility: Austin Children Hospital	Oz, Dorothy Patient ID: 24384021	Gentamicin (Garamycin numerous	®), Serum, Peak:	Amarillo (City of) Dep of Health	ot	OBS510053003TX01 (Update)
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□ <u>Lab Report</u>	10/28/2023 12:00 AM	Reporting Facility: Acme Hospital	Bran, Stark Patient ID: 24385063 Male 08/01/1971 (52 Years)	MYCOBACTERIUM IDEN Mycobacterium tuberculos	NTIFIED: sis (organism)	Austin HHS Division (City of)		OBS510054116TX01
□ Lab Report	11/01/2023	Reporting Facility:	Duck, Donald	MYCOBACTERIUM TUB	ERCULOSIS	Corpus Christi-		OBS510054100TX01

How Often Should R/LHDs Monitor the Documents Requiring Review Queue?

Frequency of Monitoring this Queue

R/LHDs should monitor this queue DAILY for:

- Timely review and action to prevent backlog of newly reported or manually entered laboratory reports that are not associated with an investigation.
- Deciding if an investigation needs to be created or if the laboratory report needs to be marked as reviewed and left with the patient file.
- Notify the TB Unit surveillance case consultant if the laboratory report is erroneously assigned to the jurisdiction.



Texas Department of State Health Services

How to Manage the Lab Reports in the Documents Requiring Review Queue

Filter the Queue

Home Data Entry O	pen Investigations	Reports		Help Logout
Documents Requir	ing Review			User : kathryn yoo 🤗 🐼
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			Results 1 to 8 of 8	
Mark As Reviewed				Remove All Filters/Sorts
Document Type	Date Received	Reporting Facility/Provider	Patient <u>Z</u> Description	
Lab Report	11/03/2023 12:00 AM	Reporting Facility: local hospital lab Ordering Provider: DR Emmitt Brown	Pat Users can view all	COPH Dist
Lab Report	11/03/2023 12:00 AM	Reporting Facility: Oceanview Ordering Provider: DR emmitt brown	Laboratory Reports, Fer can only edit, associa	but Corpus Christi-Nuece Amarillo (City of) Dept of OBS510054079TX01 CO PH Dist Austin HHS Division (City(Update)) Bell CO PHealth Dist Bell CO PHealth Dist Corpus Christi-Nueces C Corpus Christi-Nueces C
Lab Report	11/01/2023 12:00 AM	Reporting Facility: DSHS	or create investigation	DNS LEX Corpus LEX Corpus L
Lab Report	11/03/2023 12:00 AM	Reporting Facility: DSHS Laboratory	Pat their jurisdiction.	CO PH OK Cancel OBS510054058TX01
Lab Report	11/03/2023 12:00 AM	Reporting Facility: Oceanview	Use the Jurisdiction	Corpus Christi-Nueces OBS510054075TX01 CO PH Dist
Lab Report	11/03/2023 12:00 AM	Reporting Facility: DSHS	Pat Male 08/01/1971 (52 Years)	Corpus Christi-Nueces OBS510054120TX01
Lab Report	11/03/2023 12:00 AM	Reporting Facility: Oceanview	Squarepants. Mycobacterium avium - Result Spongebob detected Patient ID: 24385056 Male 01/01/1990 (34 Years) detected	III: Corpus Christi-Nueces OBS510054096TX01 CO PH Dist
Lab Report	11/03/2023 12:00 AM	Reporting Facility: local hospital lab	Runner, Road Mycobacterium avium comple Patient ID: 24385044 positive Male 01/01/1990 (34 Years)	lex RNA: Corpus Christi-Nueces OBS510054071TX01 CO PH Dist (Update)
			Results 1 to 8 of 8	

Review the Patient File

Documents Requiring Review

User : kathryn yoo 🏾 😤 🚧

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	Results 1 to 8 of 8											
Ma	ark As Reviewed						Re	emove All Filters/Sorts				
	Document Type	Date Received	Reporting Facility/Provider	Patient Z	Description 7	Jurisdiction	Associated With	Local ID				
	Lab Report	11/03/2023 12:00 AM	Reporting Facility: local hospital lab Ordering Provider: DR Emmitt Brown	Jones, Indiana Patient ID: 24385052 Male 08/11/1986 (37 Years)	MYCOBACTERIUM TUBERCULOSIS COMPLEX DNA: negative	Corpus Christi-Nueces CO PH Dist		OBS510054092TX01				
	Lab Report	11/03/2023 12:00 AM	Reporting Facility: Oceanview Ordering Provider: DR emmitt brown	Granger, Hermione Patient ID: 14385046 Female 10/06/ ars)	MYCOBACTERIUM TUBERCULOSIS DNA: positive	Corpus Christi-Nueces CO PH Dist		OBS510054079TX01 (Update)				
	Lab Report	11/01/2023 12:00 AM	Reporting Facility: DSHS	Du Patern Male 07/01/1 (ears)	MYCOBACTERIUM TUBERCULOSIS COMPLEX DNA: detected	Corpus Christi-Nueces CO PH Dist		OBS510054100TX01				
	Lab Report	^{11/03/2} ^{12:00 A} Click	on the hyperli	nked Patie File for any	nt Name and	Corpus Christi-Nueces CO PH Dist		OBS510054058TX01				
	Lab Report	^{11/03/2} ^{12:00 /} inves	tigations or otl	her laborat	tory reports that	Corpus Christi-Nueces CO PH Dist		OBS510054075TX01				
	Lab Report	^{11/03/2} ^{12:00 A} could	l aid in decidin	g how to p	rocess the	Corpus Christi-Nueces CO PH Dist		OBS510054120TX01				
	Lab Report	11/03/2 LADU 12:00 A		Patient ID: 24385056 Male		Corpus Christi-Nueces CO PH Dist		OBS510054096TX01				
				01/01/1990 (34 Years)								
	Lab Report	11/03/2023 12:00 AM	Reporting Facility: local hospital lab	Runner, Road Patient ID: 24385044 Male 01/01/1990 (34 Years)	Mycobacterium avium complex RNA: positive	Corpus Christi-Nueces CO PH Dist		OBS510054071TX01 (Update)				
				Res	ults 1 to 8 of 8							

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Review the Lab Report

Summer Olympics Male	e 07/04/1996 (27)	Years)				Patient ID: 24388109
Summary Events	Demographics					
						Expand All Collapse All
Patient Summary						
Go to: Patient Summary Open	Investigations Docume	ents Requiring Review				
Patient Summary			a :		_	<u>Back To Top</u>
Address (Home) 2 Atlanta Drive Austin, Texas 78752 Travis County		No Phone Info Available	Social S 111-22-3	ecurity 333	Race Black or African American Ethnicity Hispanic or Latino	
Open Investigations (1)						<u>Back To Top</u>
Documents Requiring Rev	riew (1)					Back To Top
Document Type Date F	Received Report	ting Facility/Provider	Event Date	Description		Event ID
Lab Report 01/10/ 12:00	AM DELLS	ting Facility: SETON MEDICAL CENTER	No Date	MYCOBACTERIUM TUBERCULOSIS DNA: positive		OBS510059215TX01
			<u>Previous</u> <u>Next</u>			
Summary Events	Demographics					
After reviewing Patient File, cli	g any inforn ck on the h	nation available in th vperlinked Lab Repo	rt.			Print

Make a Lab Report Processing Decision

View Lab Report			User : kathryn yoo 🎇 🖓						
Mark as Paviewed Transfer Ownership				Edit	Investigation	Accociato Invo	stigations	View File Print	
Mark as Reviewed Transfer Ownership	·		L	Create	Investigation	Associate inve	sugations	Finit	
Summer Olympics Male 07/04/1996 (27 Years)						Patient	D: 24388	109	
Address: 2 Atlanta Drive, Austin, TX 78752	· · ·			SSN:					
Lab ID: O S510059215TX01		Created: 01/10/2024		By: kathryn yoo					
Accession Number:		Last Updated: 01/10/2024		By: kathryn yoo					
Collection Date:		Lab Report Date:		Date Received b	ate Received by Public Health: 01/10/2024				
Processing Decision:		Processing Decision Notes:							
Patient Lab Report Go to: Order Information Test Results Collapse \$ ections Order Information Collapse \$ ubsections	After reviewin take one of the 1 Mark as Rev	g the Patient Fi ree actions: viewed	le and Lab Report, us	ers can		* Indica	es a Requi	red Field	
Facility and Provider Information	 Create Inves Associate In 	stigations, or vestigations							

Mark Lab Report as Reviewed

View Lab Report



If, after reviewing the laboratory report it is determined that it does not need to be associated to an existing investigation or used to create a new investigation, the user should click **Mark as Reviewed**.

Processing Decision Notes:

		User : kathryn yoo	RAINING
			View File
Edit	Create Investigation	Associate Investigations	s Print
		Patient ID: 24	388109
	SSN:		
	By: kathryn yoo		
	By: kathryn yoo		
	Date Received by Public	Health: 12/21/2023	

* Indicates a Required Field

Patient Lab Report

Go to: Order Information | Test Results | Lab Report Comments | Other Information

Collapse Sections

Order Information

Collanse Subsections

Back to top

Mark Lab Report as Reviewed

View Lab Report			User : kathryn yoo
			View File
Transfer Ownership		The Laboratory	Edit Create Investigation Associate Investigations Print
The Lab Report has been successfully marked as Reviewed.		Report is now	
Summer Olympics Male 07/04/1996 (27 Years)		Marked as	Patient ID: 24388109
Address: 2 Atlanta Drive, Austin, TX 78752		Paviawod	SSN:
Lab ID: OBS510059215TX01	Created: (Nevieweu	By: kathryn yoo
Accession Number:	Last Upda	aca. 01/10/2024	By: kathryn yoo
Collection Date:	Lab Repo	rt Date:	Date Received by Public Health: 01/10/2024
Processing Decision:	Processin	ng Decision Notes:	
			* Indicates a Required Field

Back to top

 Patient
 Lab Report

 Go to: Order Information | Test Results | Lab Report Comments | Other Information

Collapse Sections

Order Information

Collapse Subsections

Facility and Provider Information

Mark Lab Report as Reviewed

Patient File		User : kathryn yoo
		Print
Summer Olympics Male 07/04/1996 (27 Years)		Patient ID: 24388109
Summary Events Demographics		Expand All I Collapse All
Patient Summary		
Go to: Patient Summary Open Investigations Documents Requiring Review Patient Summary		Back To Top
Address (Home) No Phone Info Availab 2 Atlanta Drive Austin, Texas 78752 Travic County	ole Social Security 111-22-3333	Race Black or African American Ethnicity Hispanic or Latino
	Laboratory Deports that are	
Open Investigations (1)	Laboratory Reports that are	Back To Top
Documents Requiring Review (0)	marked as reviewed are	Back 10 lop
	cleared from <i>Documents</i>	
	Requiring Review but remain	
Summer Olympics Male 07/04/1996 (27 Years)	in the	Patient ID: 24388109
Summary Events Demographics		Expand All Collapse All
Go to: Investigations Lab Reports Morbidity Reports Vaccinations Treame Patient Events History	Events lab of the Patient File.	
Investigations (2)		Add New Back To Top
Lab Reports (2)		Add New Back To Top
Date Received Facility/Provider Date Collecte	d Test Results Associ	tiated With Program Area Jurisdiction Event ID Tuberculosis Austin HHS ORS510050215TX01
12:00 AM DELL SETON MEDICAL CENTER	positive	Division (City of)

Create an Investigation from a Lab Report

View Lab Report		User : kathryn yoo	RAINING
Mark as Reviewed Transfer Ownership		Edit Create Investigation Associate Investiga	View File tions Print
Athen Olympics Female 08/10/2004 (19 Years) Address: 123 Greece, Austin, TX 78757 Lab ID: OBS510058000TX01 Accession Number: Collection Date: 12/08/2023 Processing Decision: Patient Lab Report	Created: 12/27/2023 Last Updated: 12/27/2023 Lab Report Date: Processing Decision Notes:	Patient ID: SSN: By: kathree By: kathree Dat	24388117 a Required Field
Go to: Order Information Test Results Lab Report Comments O Collapse Sections Collapse Subsections Facility and Provider Information * Rep Order Order Details *	orting Facility: Austin Hospital 1234 IH 35 Austin, Texas 78744 512-658-2582 Jering Facility: ering Provider: Program Area: Tuberculosis	If, after reviewing the labor report it is determined that new TB investigation needs created, the user should cli	atory a to be ck on
Sh La * Date Received by Prev Collapse Subsections	* Jurisdiction: Austin HHS Division (ared Indicator: Yes b Report Date: Public Health: 12/11/2023 gnancy Status: Weeks:	the steps for creating a new investigation from Course 2	110w /

Accession Number: Specimen Source: Specimen Site: Specimen Collection Date/Time: Patient Status at Specimen Collection: Reminder: LTBI investigations should only be created for those that are known to be an ATS Class 2.

Create an Investigation from a Lab Report

Athen Olymp	pics Fen	nale 08/10/2004 (19 Y	ears)							Patier	nt ID: 24388117
Summary	Eve	ents Demographics									
		_								E	<u>xpand All</u> <u>Collapse All</u>
Go to: Investiga	ations Lab R	<u>Reports Morbidity Reports N</u>	<u>accinations Treatmer</u>	nts Documents	s <u>Contact Records</u>						
Patient Even	nts History	y									
Investigation	ons (1)									A	dd New <u>Back To Top</u>
Start Date	Status	Condition		Case Status	Notification	Jurisdiction		Investigato	<u>r</u>	Investigation ID	<u>Co-Infection ID</u>
<u>12/27/2023</u>	Open	Tuberculosis (2020 RVCT)		Suspect		Austin HHS Div (City of)	vision			CAS483806010	TX01
- Lab Report	ts (1)									A	dd New Back to top
Date Received	Facility	/Provider	Date Collected	Test Results			Associat	ed With	Program Area	Jurisdiction	Event ID
12/11/2023 12:00 AM	Austin H	ng Facility: lospital	12/08/2023	MYCOBACTER Mtb-PCR Positiv positive	ve - (Final)	DNA:	CAS4838 Tubercul RVCT)	osis (2020	Tuberculosis	Division (City of)	OBS5100580001X01
Morbidity F	Reports (0)										Back To Top
H Vaccination	ns (0)								2		Back To Top
🖶 Treatments	s (0)										Back To Top
E Documents	s (0)				When creat	ing an in	vesti	gation o	directly fr	om a	Back To Top
🗄 Contact Re	ecords (0)				laboratory report, it will automatically be associated						
			with the investigation and cleared from the								
	_				Decumente	Doguinin		iou O	10110		
					Documents	Requirin	ig kei	new Q	leue.		

View Lab Report				User : kathryn yoo
Mark as Reviewed Transfer Ownership		[Edit Create Investigation	Associate Investigations Print
Summer Olympics Male 07/04/1996 (27 Years)				Patient ID: 24388109
Address: 2 Atlanta Drive, Austin, TX 78752			SSN:	
Lab ID: OBS510057151TX01	Created: 12/21/2023		By: kathryn yoo	
Accession Number:	Last Updated: 12/21/2023		By: kathryn yoo	
Collection Date: 10/10/2023	Lab Report Date:		Date Received by r and	
Processing Decision:	Processing Decision Notes	s:		
Patient Lab Report Go to: Order Information Test Results Lab Report Comments Other Collapse Sections Image: Collapse Subcostions Order Information Collapse Subcostions	<u>r Information</u>		If, after reviewin report it is deter be associated w investigation, th on Associate In	ng the laboratory rmined that it should vith an existing ne user should click vestigations .

Associate Lab Report to Investigation(s)

User : kathryn yoo



* Indicates a Required Field

To associate the Lab Report to investigation(s), please select one or more investigations and choose Submit. If associating a STD or HIV report to Closed STD or HIV investigation(s), a report processing decision is required.

Summer	Olympics Male	07/04/1996 ((27 Years)					Patien	t ID: 24388109
								R	emove All Filters/Sorts
Associate	Start Date	Status	Condition		CaseStatus	- Jur	risdiction	Investigator	~
	10/02/2023	Open	Tuberculosis (2020 RVC)	E).	Suspect	Aus	stin HHS Division (City of)		
									🖹 Print 🗋 Export

Users will be redirected to the **Associate Lab Report to Investigation(s)** page. Here, all investigations for this person are visible. Click the Check Box for the correct investigation and press Submit.



View Lab Report				User : kathryn yoo 🏾 🍄	WING
					View File
Transfer Ownership		Edit	Create Investigation	Associate Investigations	I nt
Lab Report successfully associated to investigation: Tuberculosi	s (2020 RVCT) (CAS48380600	9TX01).			
Summer Olympics Male 07/04/1996 (27 Years)				Patient ID: 24388	3109
Address: 2 Atlanta Drive, Austin, TX 78752			SSN:		
Lab ID: OBS510057151TX01	Created: 12/21/2023		By: kathryn yoo		
Accession Number:	Last Updated: 12/27/2023 By: kathryn yoo				
Collection Date: 10/10/2023	Lab Report Date:	Health: 12/21/2023			
Processing Decision:	Processing Decision Note	s:			
Patient Lab Repor The Laboratory Re Go to: Order Information Test Re	port is now assoc	iated to the selected ir	vestigation.	* Indicates a Requi	ired Field
Collapse Sections	ociation the user	can click View Eile Th	Laboratory		┛╽
Order Information Report will be clear	red from the Doc	uments Requiring Revi	ew.	Ba	ick to top

Summer Olyr	mpics M	ale 07/04/1996 (27 Ye	ars)							Patien	t ID: 24388109
Summary	Eve	nts Demographics									
		_								E	<u>xpand All</u> <u>Collapse All</u>
Go to: Investigat	<u>ions Lab Re</u>	<u>eports Morbidity Reports Va</u>	accinations Treatmen	<u>ts Documents C</u>	Contact Records						
Patient Even	ts History										
Investigatio	ns (1)									A	dd New Back To Top
Start Date	<u>Status</u>	Condition		Case Status	Notification	Jurisdiction		Investigator		Investigation ID	Co-Infection ID
<u>10/02/2023</u>	Open	Tuberculosis (2020 RVCT)		Suspect		Austin HHS D (City of)	ivision			CAS483806009	FX01
Lab Reports	s (1)									A	dd New Back To Top
Date Received	Facility/	Provider	Date Collected	<u>Fest Results</u>			Associat	ed With	Program Area	Jurisdiction	Event ID
<u>12/21/2023</u> 12:00 AM	Reportin DELL SE	n g Facility: TON MEDICAL CENTER	10/10/2023	Nycobacterium t u Mycobacterium TB	uberculosis - Result Complex Identified -	(Final)	CAS4838 Tubercul	06009TX01 osis (2020	Tuberculosis	Austin HHS Division	OBS510057151TX01
							RVCI			(City of)	
				The La	boratory Re	port is n	ow as:	sociated	l with the	e selected	
				investi	gation.						

Addressing Laboratory Reports Incorrectly Assigned to a Jurisdiction

Incorrect Jurisdiction Assignment

Home Data Entry	/ Open Investigation	s Reports System Manage	ment				Help Logout		
Documents Ree	quiring Review						Use	r:	
								🛛 🖶 Print 🗋 Expo	
			Resi	ults 1 to 15 of 15					
Mark As Reviewed								Remove All Filters/Sort	
Document Type	✓ Date Received ² / ₂	Reporting Facility/Provider	Patient 🗸	<u>Description</u>		Jurisdiction	Assoc	iated With	
□ <u>Lab Report</u>	10/09/2023 12:00 AM	Reporting Facility: Austin Children Hospital	Oz, Dorothy Patient ID: 24384021	Gentamicin (Garamycin®), Seru numerous	ım, Peak:	Amarillo (City of of Health	f) Dept	OBS510053003TX0 (Update)	
Lab Report	10/15/2023 12:00 AM	Reporting Facility: BATMANHOSP	<u>TestPatient,</u> <u>TestPatient</u> Patient ID: 24358288 Female	Mycobacterium tuberculosis DN detected	NA:	South Plains PH Dist	lealth	OBS510054108TX0	
Lab Re	lf after rev that it bel	viewing the la ongs to a diff	aboratory erent juri	report it is det sdiction, the us	termi ser w	ned vill	ision	OBS510053567TX0 (Update)	
Lab Re	Lab Re need to notify their TB Unit surveillance case consultant ision OBS510054116TX via email to have the laboratory report transferred								
□ <u>Lab R</u> e	(assigned)) to the other	jurisdicti	on.			D : (OBS510054100TX0	

Demo Part 2

Documents Requiring Review and Custom Lab Queues https://vimeo.com/901264810/fb67d6339c?share=copy



Texas Department of State Health Services

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and Persons in State (April 1999 (States)		insertion in the
real Indextores	The same of the sa	- Annual State of Sta
and the second second		92 ()
- 1.0. B	These Be-	

Let's Try It Together

Questions?

End of NEDSS TB Training, Course #4