

YES Waiver Service Notes

Creating a Service Note

The screenshot shows the CMBHS web application interface. At the top left is the CMBHS logo and the text "Clinical Management for Behavioral Health Services". On the right side of the top bar, the date and version "06/10/2015 - Build 1038" are displayed. Below this is a navigation menu with items: "Provider Tools", "Business Office", "Data", "Account Management" (highlighted in orange), "Help", and "Logout". Below the navigation menu, there are fields for "Provider: Treatment Training" and "Location: TT YES Waiver Service Provider Location". To the right of these fields is a "User Name:" label. On the left side, there are buttons for "Home" and "Find/Add Client". The main content area displays "Welcome to CMBHS!". A dropdown menu is open under "Account Management", listing "Change Location" (highlighted in yellow), "Change Workspace", "Find/Add Staff", "Message Inbox", and "Change Password". At the bottom of the page, there is a copyright notice: "©2013 Clinical Management for Behavioral Health Services. All rights reserved." and "Department of State Health Services. All rights reserved."

Change Location (If Needed)

Top Menu
Account Management
Change Location

Select

Your Provider Name and Location that end with "YES Wavier Service Provider Location"

Find/New Client

- Provider Location
- Global Client Index

Provider Location

Provider: Treatment Training
Location: TT YES Waiver Service Provider Location

User Name: Brisen, Brenda

Location

Home

Find/Add Client

Find/New Client

Find/New Client

CLI093

Search Clear

Scope Of Search

Scope --- TT YES WAIVER SERVICE PROVIDER LOCATION

Location

Direct Search Criteria

CMBHS Client Number SSN NorthSTAR Identifier Medicaid Identifier CARE Identifier

Enter Criteria

Primary Search Criteria

First Name Last Name Date of Birth Gender Male Female
Phone Type Home Phone number xxx-xxx-xxxx Zip Code City of Birth

Enter Criteria

Location Based Search Criteria

Local Case Number
Episode Of Care Active Inactive All
By Recent Activity None Selected From mm/dd/yyyy To mm/dd/yyyy
Primary Counselor None Selected

Enter Criteria

Customize Display of Search Results

First Sort None Selected Ascending Descending Second Sort None Selected Ascending Descending Third Sort None Selected Ascending Descending

Search

Search Clear

Existing Client List

CMBHS Client Number	Last Name	First Name	Middle Name	Date of Birth	Phone Number	Gender	Age Type	City of Birth	Mother's Maiden Name	SSN
No records found										

Results

Global Client Index

Provider: Treatment Training User Name: Briseno, Brenda

Location: TT YES Waiver Service Provider Location

Location Stays the Same

Home
Find/Add Client

Scope of Search

Enter Criteria

NOTE:
Local Case Number Cannot be Search From the Global Client Index

Results Highlight

June 2015

Find/New Client CLI093

Search Clear

Scope Of Search

Scope Global Client Index

Select Global Client Index from the Drop Down

Direct Search Criteria

CMBHS Client Number

- Global Client Index
- Global Client Index
- TREATMENT TRAINING
- GLENNS PLACE
- MH TREATMENT TRAINING - ADULT
- MH TREATMENT TRAINING - CHILD AND ADOLESCENT
- MH TREATMENT TRAINING - UM
- NORTHSTAR
- TT YES WAIVER SERVICE PROVIDER LOCATION
- TT-PE YES WAIVER SERVICE PROVIDER LOCATION
- YES WAIVER LMHA LOCATION

Medicaid Identifier

CARE Identifier

Primary Search Criteria

First Name

Name

Date of Birth
mm/dd/yyyy

Gender Male Female

Phone Type

Home

Phone number

xxx-xxx-xxxx

Zip Code

City of Birth

Customize Display of Search Results

First Sort None Selected

Ascending Descending

Second Sort None Selected

Ascending Descending

Third Sort None Selected

Ascending Descending

Search

Search Clear

Existing Client List

1 Record(s) found

CMBHS Client Number	Last Name	First Name	Middle Name	Date of Birth	Phone Number	Gender	Age Type	City of Birth	Mother's Maiden Name	SSN
12257	WAIVER	ONEYES		01/01/2000		Male	Youth			

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Client Profile Add New Client Client Workspace



Create YES Waiver Service Notes

06/10/2015 - Build 1038

Provider: Treatment Training Client Name: [WAIVER.ONEYES](#) User Name: Briseno, Brenda Episode Of Care: 4/9/2015
 Location: TT YES Waiver Service Provider Location Client Number: 12257 Local Case: 000000101

Home
Find/Add Client
Intake
Assessment
Diagnosis
Consent
Special Services Documentation >

Client Workspace CCP007

Client Identification

Client Name	WAIVER, ONEYES	Date of Birth	01/01/2000
Gender	Male	Age	15

Flags

Flag Type	Created Date	Expiration Date
No records found		

Local Case Number List

Messages

Episode of Care A: 4/9/2015 - Present LOS: 67 ▼

Client Document List

Records created at this organization only Consented Records
 Show all the columns

 10 Record(s) found

Document Type	Description	Status	Service Date	Date Created	Service Type
(All) ▼		(All) ▼			(All) ▼
Clinical Eligibility	YES Waiver Clinical Eligibility (Initial)	Closed Complete	06/10/2015	06/10/2015	
Yes Waiver Note	YES Waiver Service Note	Closed Complete	06/10/2015	06/10/2015	
IPC Authorization	YES Waiver IPC Authorization (Revision)	Closed Complete	06/10/2015	06/10/2015	
Yes Waiver Note	YES Waiver Service Note (Requisition Fee)	Closed Complete	06/10/2015	06/10/2015	
IPC Authorization	YES Waiver IPC Authorization (Termination)	Ready for Review	06/10/2015	06/10/2015	
IPC Authorization	YES Waiver IPC Authorization (Initial)	Closed Complete	06/10/2015	06/10/2015	
Yes Waiver Note	YES Waiver Service Note	Closed Complete	06/05/2015	06/10/2015	
Yes Waiver Note	YES Waiver Service Note (Requisition Fee)	Closed Complete	06/05/2015	06/10/2015	
Diagnosis	Principal Diagnosis Axis I	Closed Complete	04/09/2015	04/09/2015	
Child and Adolescent Uniform Assessment	Initial 4/9/2015 - 7/8/2015	Closed Complete	04/09/2015	04/09/2015	LOC-YES: YES Waiver

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Service Note

Left Menu
Special Services Documentation
YES Waiver Service Note
YES Waiver Service Note

CMBHS YES Waiver Service Note: Adaptive Aids & Supports, Minor Home Modification and Transitional Services

Yes Waiver Service Note

YSN140

Save

Cancel

Spellcheck

Service Note Type

YES Waiver Service Note

Select IPC

Performed By

Service Type

Service Description

Request Number

Authorization Number

Service Location

Service Date

 mm/dd/yyyy

Authorized Units

Remaining Units

Service Units

Billing Unit

Encounter

Rate

Comments

Document Status

Document Status Date

Help Line: 1-800-805-7800

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CMBHS YES Waiver Service Note: General Services

Yes Waiver Service Note

YSN140

Save

Cancel

Spellcheck

Service Note Type

YES Waiver Service Note

Select IPC

Performed By

Service Type

Service Description

Authorization Number

Service Location

Service Date

 mm/dd/yyyy

Start Time

 hh:mm AM PM

End Time

 hh:mm AM PM

Duration

Authorized Units

Remaining Units

Service Units

Billing Unit

Comments

Document Status

Document Status Date

Help Line: 1-800-806-7806

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...Thank You...

**If you have any question on navigating
CMBHS, Please contact:**

CMBHS HelpLine 1.866.806.7806

Monday – Friday 8 AM – 5 PM, excluding holidays