

ENTERING CLINICAL ELIGIBILITY



- A clinical eligibility document is created in the **YES Waiver LMHA Location**.
- Find client. Highlight client name, then click on **Client Workspace**.
- Check that the Uniform Assessment and Diagnosis are current.
- To enter a clinical eligibility, the client's Level of Care (LOC) must be deviated to LOC-YES Waiver.
- Hover over **Special Services Documentation**, highlight **YES Waiver Services**, then click on **YES Waiver Clinical Eligibility**.

The screenshot shows the CMBHS Client Workspace interface. The left navigation menu has 'Special Services Documentation' highlighted with a blue arrow. A sub-menu is open, showing 'YES Waiver Services' highlighted with a yellow arrow, and 'YES Waiver Clinical Eligibility' selected with a white arrow. The main content area displays client information and a table of documents.

Client Identification

Client Name: [Redacted] Date of Birth: [Redacted]
 Gender: [Redacted] Age: [Redacted]

Local Case Number List

Episode of Care: A: 2/5/2014 - Present LOS: 92

Client Document List

18 Record(s) found

Document Type	Description	Status	Service Date	Date Created	Service Type
Diagnosis	Principal Diagnosis Axis I	Closed Complete	05/01/2014	05/06/2014	
Child and Adolescent Uniform Assessment	Update 4/29/2014 - 7/28/2014	Closed Complete	04/29/2014	04/30/2014	LOC-YES: YES Waiver
Diagnosis	Principal Diagnosis Axis I	Closed Complete	04/15/2014	04/23/2014	
Diagnosis	Principal Diagnosis Axis I	Closed Complete	04/08/2014	04/10/2014	
Child and Adolescent Uniform Assessment	Initial 2/5/2014 - 4/28/2014	Closed Complete	02/05/2014	02/15/2014	LOC-YES: YES Waiver
Diagnosis	Care to CMBHS Migration	Closed Complete	08/15/2013	09/08/2013	
Diagnosis	Care to CMBHS Migration	Closed Complete	07/25/2013	09/08/2013	
RDM Child	CARE RDM Child - Update	Closed Complete	07/23/2013	07/23/2013	
Diagnosis	Care to CMBHS Migration	Closed Complete	06/05/2013	09/08/2013	
RDM Child	CARE RDM Child - Initial	Closed Complete	06/05/2013	06/05/2013	
Diagnosis	Care to CMBHS Migration	Closed Complete	05/08/2013	09/08/2013	
RDM Child	CARE RDM Child - Discharge	Closed Complete	04/27/2013	05/27/2013	

- Make sure **Eligibility Type** is 'Initial.'
- CMBHS will populate the **Start Date** and **End Date**, as well as **Axis I Diagnosis** and the **CANS Assessment Data**.

Yes Waiver Clinical Eligibility CLI137

Provider: Center for Health Care Services, The
 Location: YES Waiver LMHA Location
 Client Name: [Redacted]
 Client Number: [Redacted]
 User Name: [Redacted]
 Local Case: [Redacted]
 Episode Of Care: 2/5/2014

05/02/2014 - Build 1140
 Provider Tools Business Office Data Account Management Help Logout

Home
 Find/Add Client
 Assessment
 Diagnosis
 Consent
 Special Services Documentation

* Eligibility Type: Initial
 Notes on Eligibility Type (Required when Eligibility Type is Termination):
 * Start Date: 05/08/2014
 * End Date: 05/07/2015
 * Has individual lived in a facility during the last 12 months (i.e. RTC, State School, Group Home)? Yes No
 If yes, please provide Facility details:

Axis I Diagnosis	Description	Code
Level 1	Attention-Deficit/Hyperactivity Dis., Comb. Hyperact. impuls - 314.01	314.01
Level 2	Bipolar Disorder Nos - 296.80	296.80

Axis II Diagnosis	Description	Code
Level 1	Borderline Intellectual Functioning - V40.00	V40.00

[View Complete Diagnosis Record](#)

CANS Assessment Criteria
 CANS Assessment Date: 04/30/2014

Criteria A

Child and Adolescent Needs and Strengths (CANS) Domain	Domain Score
Life Domain Functioning Domain	1
Developmental Needs: Cognitive	0
Developmental Needs:	1

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- Fields that require data to be entered are marked with a red asterisk.

The screenshot shows a web browser window displaying a form for CMBHS. The form includes several fields with red asterisks indicating they are required:

- * Start Date: 05/08/2014
- * End Date: 05/07/2015
- * Has Individual lived in a facility during the last 12 months (i.e RTC, State School, Group Home)? Yes No

Below the form, there are two tables for Axis I and Axis II diagnoses:

Axis I Diagnosis	Description	Code
Level 1	Attention-Deficit/Hyperactivity Dis., Comb. Hyperact. Impuls - 314.01	314.01
Level 2	Bipolar Disorder Nos - 296.80	296.80

Axis II Diagnosis	Description	Code
Level 1	Borderline Intellectual Functioning - V40.00	V40.00

A link [View Complete Diagnosis Record](#) is provided below the diagnosis tables.

The CANS Assessment Criteria section shows the assessment date as 04/30/2014. It includes two criteria tables:

Criteria A

Child and Adolescent Needs and Strengths (CANS) Domain	Domain Score
Life Domain Functioning Domain	1
Developmental Needs: Cognitive	0
Developmental Needs: Developmental	1

Criteria B

Child and Adolescent Needs and Strengths (CANS) Domain	Domain Score	Child and Adolescent Needs and Strengths (CANS) Domain	Domain Score
Child Risk Behaviors: Suicide Risk	1	Caregiver Strengths and Needs: Involvement with Care	1
Child Risk Behaviors: Self Mutilation	0	Caregiver Strengths and Needs: Family Stress	2
Child Risk Behaviors: Other Self Harm	2	Caregiver Strengths and Needs: Safety	0
Child Risk Behaviors: Danger to Others	2	Life Domain Functioning: School	2
Child Risk Behaviors: Sexual Abuse	0	Life Domain Functioning: School Module - School Behavior	2

- There is a hyperlink to **View CANS Assessment**.
- There is also a hyperlink for the evaluator to **View Criteria Details** of the client's Medicaid psychiatric inpatient hospitalization criteria.

The screenshot shows the CMBHS ClientWorkspace.aspx interface. At the top, there is a table of CANS assessment scores:

Child Risk Behaviors: Self Mutilation	0	Caregiver Strengths and Needs: Family Stress	2
Child Risk Behaviors: Other Self Harm	2	Caregiver Strengths and Needs: Safety	0
Child Risk Behaviors: Danger to Others	2	Life Domain Functioning: School	2
Child Risk Behaviors: Sexual Aggression	0	Life Domain Functioning: School Module - School Behavior	3
Child Risk Behaviors: Fire Setting	0	Life Domain Functioning: School Module - Attendance	0
Child Risk Behaviors: Delinquency	0	Psychiatric Hospitalization: Psychiatric Hospitalization	1
		Psychiatric Hospitalization: Psychiatric Hospitalization Module - Time Since Most Recent Discharge	3

Below the table, there is a blue arrow pointing to the [View CANS Assessment](#) link. Further down, there are two more blue arrows pointing to the 'Additional Eligibility Criteria' section. This section includes:

- Criteria C:** Outpatient therapy or partial hospitalization has been attempted and failed OR a psychiatrist has documented reasons why an inpatient level of care is required. Yes No
- Criteria D:** Check the Medicaid psychiatric inpatient hospitalization criteria below that the client meets. Radio buttons for criteria 1 through 8, with criterion 8 selected.
- Criteria E:** The Medicaid eligible youth must have a valid Axis I diagnosis as the principle admitting diagnosis. Yes No

A blue arrow points to the [View Criteria Details](#) link. Below the criteria is a 'Notes on Clinical Eligibility' text area. The 'System Clinical Eligibility Determination' section shows checkboxes for Criteria A (Met), Criteria B (Met), Criteria C, Criteria D, and Criteria E (Not Met). The 'Signatures' section includes fields for the Treatment Team, LPHA, Physician, and LAR, with radio buttons for 'Signed', 'Refused', and 'Unable to Sign'. The 'DSHS Review and Approval' section is at the bottom.

- Enter **Signatures** for the LPHA, client, and legally authorized representative.
- If the client is unable to sign, the evaluator must document the reason why in the text box that populates after the '**Unable to Sign**' option is chosen.

The screenshot displays the CMBHS Client Workspace interface. At the top, a table lists various risk behaviors and caregiver strengths with associated scores. Below this, there are sections for 'Additional Eligibility Criteria' (Criteria C, D, and E) with associated checkboxes and radio buttons. A 'Notes on Clinical Eligibility' text area is present. The 'System Clinical Eligibility Determination' section shows checkboxes for Criteria A through E, with A and B checked. The 'Signatures' section is highlighted by a blue arrow and contains fields for the Treatment Team, LPHA, Physician, Client, and Legally Authorized Representative (LAR), each with a dropdown menu and a grid icon. The Client and LAR sections include radio buttons for 'Signed', 'Refused', and 'Unable to Sign'. The 'Physician' section includes radio buttons for 'Signed', 'No LAR, legally emancipated', and 'No LAR, over 18 years old'. The bottom of the page shows the 'DSHS Review and Approval' section.

Child Risk Behaviors: Self Mutilation	0	Caregiver Strengths and Needs: Family Stress	2
Child Risk Behaviors: Other Self Harm	2	Caregiver Strengths and Needs: Safety	0
Child Risk Behaviors: Danger to Others	2	Life Domain Functioning: School	2
Child Risk Behaviors: Sexual Aggression	0	Life Domain Functioning: School Module - School Behavior	3
Child Risk Behaviors: Fire Setting	0	Life Domain Functioning: School Module - Attendance	0
Child Risk Behaviors: Delinquency	0	Psychiatric Hospitalization: Psychiatric Hospitalization	1
		Psychiatric Hospitalization: Psychiatric Hospitalization Module - Time Since Most Recent Discharge	3

[View CANS Assessment](#)

Additional Eligibility Criteria

Criteria C
 * Outpatient therapy or partial hospitalization has been attempted and failed OR a psychiatrist has documented reasons why an inpatient level of care is required. Yes No

Criteria D
 * Check the Medicaid psychiatric inpatient hospitalization criteria below that the client meets.
 1 2 3 4 5 6 7 8 [View Criteria Details](#)

Criteria E
 * The Medicaid eligible youth must have a valid Axis I diagnosis as the principle admitting diagnosis. Yes No

Notes on Clinical Eligibility

System Clinical Eligibility Determination: Criteria A (Met) Criteria B (Met) Criteria C Criteria D Criteria E (Not Met)

Signatures

* Treatment Team, by signing below, indicates agreement that the chosen Waiver services for this individual are not available through other resources and are necessary to prevent institutionalized and assure his/her health and society.

* Licensed Practitioner of the Healing Arts (LPHA) All * Client Signed Refused Unable to Sign All

Physician All * Legally Authorized Representative (LAR) All

Physician signature is only required when individual is being denied Waiver Services based on Texas Medicaid Inpatient Psychiatric Admission Guidelines.

Signed
 No LAR, legally emancipated
 No LAR, over 18 years old

DSHS Review and Approval

- Review the document for accuracy, then place in 'Ready for Review' status and click 'Save.'

The screenshot shows a web browser window with the URL <https://cmbhs.dshs.state.tx.us/cmbhs/webpages/ClientWorkspace.aspx>. The page title is "CMBHS - Windows Internet Explorer".

View CANS Assessment

Additional Eligibility Criteria

Criteria C
* Outpatient therapy or partial hospitalization has been attempted and failed OR a psychiatrist has documented reasons why an inpatient level of care is required. * Yes No

Criteria D
* Check the Medicaid psychiatric inpatient hospitalization criteria below that the client meets.
* 1 2 3 4 5 6 7 8 [View Criteria Details](#)

Criteria E
* The Medicaid eligible youth must have a valid Axis I diagnosis as the principle admitting diagnosis. * Yes No

Notes on Clinical Eligibility

System Clinical Eligibility Determination: Criteria A (Met) Criteria B (Met) Criteria C Criteria D Criteria E (Not Met)

Signatures

* Treatment Team, by signing below, indicates agreement that the chosen Waiver services for this individual are not available through other resources and are necessary to prevent institutionalized and assure his/her health and society.

* Licensed Practitioner of the Healing Arts (LPHA) * * Client * Signed Refused Unable to Sign

Physician * Legally Authorized Representative (LAR)
 Signed [ANGELITA unknown]
 No LAR, legally emancipated
 No LAR, over 18 years old

Physician signature is only required when individual is being denied Waiver Services based on Texas Medicaid Inpatient Psychiatric Admission Guidelines.

DSHS Review and Approval

Approve Approve Based on Appeal Deny Reviewer Notes

DSHS Authorized Reviewer

* Document Status

Document Status Date 05/08/2014

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- The **'Successfully Saved'** message will appear.
- Once saved, the document will populate in the **DSHS Yes Waiver Authorization List** for review and authorization.

The screenshot shows the CMBHS Clinical Eligibility web application in Internet Explorer. The browser address bar shows the URL: <https://cmbhs.dshs.state.tx.us/cmbhs/webpages/ClinicalEligibility.aspx>. The page title is "CMBHS Clinical Management for Behavioral Health Services". The navigation menu includes "Provider Tools", "Business Office", "Data", "Account Management", "Help", and "Logout". The user is logged in as "05/02/2014 - Build 1140".

The main content area displays the "Yes Waiver Clinical Eligibility" form for client "CL1137". The form includes the following fields:

- Eligibility Type: Initial
- Notes on Eligibility Type (Required when Eligibility Type is Termination): Initial Assessment completed 2/5/2014
- Start Date: 5/8/2014
- End Date: 5/7/2015
- Has Individual lived in a facility during the last 12 months (i.e. RTC, State School, Group Home)? Yes No

If yes, please provide Facility details

The form also displays two tables of diagnoses:

Axis I Diagnosis	Description	Code
Level 1	Attention-Deficit/Hyperactivity Dis, Comb. Hyperact. Impuls	314.00
Level 2	Bipolar Disorder Nos - 296.80	296.80

Axis II Diagnosis	Description	Code
Level 1	Borderline Intellectual Functioning - V40.00	V40.00

Below the diagnosis tables, there is a link for "View Complete Diagnosis Record".

The "CANS Assessment Criteria" section shows the assessment date as 4/30/2014. The criteria are as follows:

Child and Adolescent Needs and Strengths (CANS) Domain	Domain Score
Life Domain Functioning Domain	1
Developmental Needs: Cognitive	0
Developmental Needs: Developmental	1

Criteria B

Child and Adolescent Needs and Strengths (CANS) Domain	Domain Score	Child and Adolescent Needs and Strengths (CANS) Domain	Domain Score

A "Message from webpage" dialog box is displayed in the center of the screen, containing the text "Successfully Saved." and an "OK" button. A blue arrow points from the dialog box to the "OK" button.