

DSHS HIV Care Services Parts A and B Meeting

April 23-24, 2015
Holiday Inn Midtown in Austin, Texas

MAGI Guidelines

* Important Dates:

1. Beginning May 1, 2015, MAGI will be accepted for Part B and Texas HIV Medication Program (THMP) Income Determination.
2. Beginning August 1, 2015, MAGI will be required for Part B and THMP Income Determination.
3. Part B funded agencies will be required to submit a THMP application and MAGI documentation for all clients currently enrolled in or seeking enrollment in the THMP program beginning August 1, 2015.

Tax Transcript

4. April 1, 2015-May 31, 2015 the 2013 Tax Transcript or proof of non-filing will be accepted with the 2014 Tax Transcript or proof of non-filing being preferred.
5. June 1, 2015, applicants will be expected to submit a 2014 Tax Transcript with any application using MAGI, or a proof of non-filing if applicable.

* How do we calculate MAGI?

1. A MAGI Worksheet and Mock-MAGI worksheet will be available online after the provider training which will take place by April 30, 2015, and should be accessed directly from online to ensure that the latest version is utilized.
2. The MAGI Worksheet is used by tax filers. The applicant will need to secure a copy of their tax transcript for the latest year taxes were filed.
3. The Mock MAGI worksheet is used by non-tax filers. Members of special populations (homeless, undocumented residents, and recently released from prison) and other non-filers will be deemed eligible using the Mock MAGI worksheet. Non-filers who are not members of a special population will be required to obtain a certificate of non-filing from the IRS.
4. Both the Mock MAGI and MAGI worksheets are self-calculating and produce FPL percentage based on household size.

* Eligibility determination

1. Household is defined as the applicant, the applicant's legal or common law spouse, and minor dependent children (under the age of 18, may be biological, adopted, or step children) living in the applicant's home.
2. The Texas Ryan White Program, including the THMP program defines marriage as the current definition recognized by the state of Texas which includes legal and common-law marriage.
3. Household members who do not meet this definition (the applicant, the applicant's legal or common law spouse, and minor dependent children) are not counted in household size.
4. Only the income of the applicant and legal or common law spouse is counted as household income. Income of minor dependent children and child support is excluded.